COLLECTIVE BARGAINING AGREEMENT

CITY OF GRESHAM

AND

TEAMSTERS LOCAL 223

GENERAL UNIT EMPLOYEES

JULY 1, 2022 - JUNE 30, 2025

Contact No. 311741

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	5.8 Meai Periods9
TABLE OF CONTENTS	5.9 Travel Time9
PREAMBLE 1	5.10 Training Time10
ARTICLE 1 – RECOGNITION 1	ARTICLE 6 – OVERTIME 11
1.1 Bargaining Unit Description1	6.1 Definition11
1.2 Temporary/Seasonal1	6.2 Callback12
1.3 New Classifications1	6.3 Rate14
1.4 Bargaining Unit Work1	6.4 Meal Period14
1.5 Limited Term Employees1	6.5 Assignment14
ARTICLE 2 – MANAGEMENT RIGHTS 2	6.6 Form of Compensation15
ARTICLE 3 – UNION SECURITY AND	6.7 No Pyramiding15
BUSINESS ACTIVITIES 3	ARTICLE 7 – WORKING OUT OF
3.1 Checkoff3	CLASSIFICATION15
3.2 Deduction Transmittal to Union3	7.1 Out of Class Pay15
3.3 Hold Harmless3	7.2 Crew Leader16
3.4 Annexation4	7.3 Acting in Capacity of a Supervisor16
3.5 New Hires4	ARTICLE 8 – PAID TIME OFF (PTO) LEAVE 16
3.6 Access to City Facilities and Equipment4	8.1 Accrual / Paid Time Off16
ARTICLE 4 – UNION REPRESENTATION /	8.2 Paid Time Off Utilization17
STEWARDS 4	8.3 Paid Time Off and Sick Leave17
4.1 Paid Work Time to Perform Certain	8.4 Maximum Accrual18
Union Business Activities4	8.5 Scheduling18
4.2 Bulletin Boards6	8.6 Payment Upon Separation or Death18
4.3 Union Designated Representatives6	8.7 No Pyramiding18
4.4 Labor and Management Meetings6	ARTICLE 9 – HOLIDAYS 18
ARTICLE 5 – HOURS OF WORK 6	9.1 Designated Days18
5.1 Work week6	9.2 Floating Days19
5.2 Work Schedules6	9.3 Eligibility19
5.3 Split Shift7	9.4 Paid Time Off/Sick Leave19
5.4 Shift Changes7	9.5 Holiday Pay19
5.5 Starting Times8	9.6 Holiday Worked19
5.6 Cleanup Time8	9.7 Holiday Work20
5.7 Rest Periods9	9.8 Holiday Time Accumulation20

9.9 No Pyramiding20	13.5 Maintenance of Standards27
ARTICLE 10 – SICK LEAVE20	13.6 Pay Procedures27
10.1 Accrual20	13.7 Safety27
10.2 Notification20	13.8 Clothing/Uniforms28
10.3 Maximum Accrual20	13.9 Contracting/Subcontracting28
10.4 Separation20	13.10 Workers' Compensation28
10.5 Immediate Family20	13.11 Personnel Files29
10.6 Utilization20	13.12 Non-Discrimination29
ARTICLE 11 – OTHER LEAVES21	13.13 Post Accident Drug & Alcohol Testing
11.1 Compassionate Leave21	29
11.2 Witness or Jury Duty22	13.14 Reasonable Suspicion Drug & Alcohol Testing30
11.3 Military Leave22	13.15 Break Rooms30
11.4 Leave Without Pay22	13.16 Break in Service30
11.5 Parental Leave22	13.17 Overpayment/Underpayment32
ARTICLE 12 – INSURANCE23	13.18 Driver Licenses32
12.1 Retirement23	13.19 MDM and GPS Location Reporting
12.2 Life23	Information Use32
12.3 Medical23	ARTICLE 14 – SENIORITY 32
12.4 Dental24	14.1 Definition32
12.5 Benefits Administration24	14.2 Seniority List32
12.6 Part-Time Employees24	14.3 Promotion Out of the Bargaining Unit 32
12.7 Section 125 Plan24	14.4 Leave Without Pay32
12.8 Unemployment Compensation24	ARTICLE 15 – PROBATIONARY PERIOD 33
12.9 Premium Caps24	15.1 New Employee33
12.10 Long-Term Disability Insurance25	15.2 Transfer or Promotion33
12.11 Health Reimbursement Account (HRA/VEBA)25	ARTICLE 16 – DISCIPLINE AND DISCHARGE33
12.12 Deferred Compensation25	16.1 Standard33
ARTICLE 13 – GENERAL PROVISIONS25	16.2 Implementation33
13.1 Outside Employment25	16.3 Due Process33
13.2 Job Opportunities25	16.4 Just Cause Standards34
13.3 Public Utility Worker 2 Vacancies26	ARTICLE 17 – GRIEVANCE PROCEDURE 34
13.4 Layoff26	17.1 Procedure34

17.2 Time Limits35	19.4 Article Violations40
ARTICLE 18 – SALARY36	ARTICLE 20 – SAVINGS CLAUSE 40
18.1 Wages36	ARTICLE 21 – TERM OF AGREEMENT 41
18.2 Schedule Movement36	ARTICLE 22 – EXECUTION OF AGREEMENT
18.3 Notice of Movement37	41
18.4 Shift Differentials	APPENDIX A – PERSONNEL ADMINISTRATION42
18.6 Limited Electrical/Energy Certification Pay38	APPENDIX B – REASONABLE SUSPICION DRUG AND ALCOHOL TESTING45
18.7 Herbicide and/or Insecticide Applicators Pay38	APPENDIX C – BUILDING DIVISION AND RENTAL HOUSING CERTIFICATION PAY 49
18.8 Vehicle Certification Pay38 18.9 Building Division / Rental Housing	APPENDIX D – MEDICAL INSURANCE SUMMARIES52
Certification Pay39	APPENDIX E – PAYROLL
18.10 Longevity Pay39	OVERPAYMENT/UNDERPAYMENT
ARTICLE 19 – STRIKES40	PROCEDURES (GPM) 53
19.1 No Strike40	
19.2 No Lockout40	
19.3 Union Obligation40	

PREAMBLE

This Agreement between the City of Gresham, Oregon (hereinafter referred to as the "City") and Teamsters Local 223, General Unit (hereinafter referred to as the "Union"), sets forth the entire agreement between the parties.

ARTICLE 1 - RECOGNITION

1.1 Bargaining Unit Description > The City recognizes the Union as the sole and exclusive bargaining agent with respect to wages, hours, and other conditions of employment as required by ORS 243.650, for all regular employees of the City of Gresham except as excluded below:

All employees represented by other Unions or Associations, supervisory, confidential and any other employees excluded by State statute, parttime employees working less than 20 hours per week, seasonal employees, employees employed pursuant to a state funded injured worker rehabilitation program, temporary employees, and employees in the following departments and/or job classifications: the City Manager's Office, City Attorney's Office, Engineer 1 & 2, Structural Engineer, Budget Analyst(s), Management Analyst(s) and Financial Analyst(s), Payroll Administrator.

- **1.2 Temporary/Seasonal** > Temporary/seasonal employees are those hired on a temporary basis for a period not to exceed six (6) months in any 12-month period. Where it becomes necessary to retain the employee beyond six (6) months in a 12-month period, the City may place the employee in a limited term capacity as defined below or the parties may, by mutual agreement extend the temporary status of the employee. The City will notify the Union in writing of all new temporary/seasonal hires within thirty days of being employed.
- **1.3 New Classifications** > If the City creates a new classification, which is not excluded as defined above, the City will provide the Union with a written classification description and a salary rate. The salary rate shall be effective unless the Union notifies the City in writing, within ten (10) calendar days of its receipt of the notification of classification, of its desire to negotiate the salary rate. If negotiations are requested, they shall occur using the expedited bargaining process as provided by State statute (i.e. ORS 243.698). The provisions of this section shall not prohibit the City from filling any new classification.
- **1.4 Bargaining Unit Work** > Nothing in this agreement shall be construed to prevent the performance of bargaining unit work by supervisors or other nonbargaining unit employees so long as bargaining unit employees are not denied significant work opportunities, i.e., overtime that goes beyond simple adjustment or repair that can be handled efficiently by a supervisor or non-bargaining unit employee.
- **1.5 Limited Term Employees** > The City may hire limited term employees for a duration of up to two years. In the case of grant funded, bond funded, or positions employed under an Intergovernmental Agreement (IGA), the City may hire limited term employees up to the extent of the funding source depletion if agreed to by both parties. Limited term employees may be extended beyond these duration limits if mutually agreed to by both parties. These employees will be covered by the terms of this agreement except as specified below:

Article 13.3 – Public Utility Worker 2 Vacancies

Article 13.4 – Layoff

Article 14 – Seniority

Article 16 – Discipline and Discharge

The City agrees to notify the Union whenever a limited term employee is hired through monthly payroll reports.

ARTICLE 2 – MANAGEMENT RIGHTS

The Union recognizes that the City retains all the customary, usual, and exclusive rights, decision-making prerogatives, functions, and authority connected with or in any way incident to its responsibility to manage the affairs of the City or any part of it. The rights of employees in the bargaining unit and the Union are limited to those specifically set forth in this Agreement, and the City retains all prerogatives, functions, and rights not specifically limited by the terms of this Agreement.

Without limitation, but by way of illustration, the exclusive prerogatives, functions, and rights of the City shall include the following:

- a. To direct and supervise all operations, functions, and policies of the departments in which bargaining unit employees are employed, and the operations, functions, and policies in the remainder of the City as they may affect employees in the bargaining unit.
- b. To close or liquidate offices, branches, operations or facilities, or a combination of facilities, or to relocate, reorganize, or combine the work of divisions, offices, branches, operations, or facilities for budgetary or other reasons.
- c. To determine the need for reductions or increases in the work force and the implementation of any decisions with regard thereto.
- d. To establish, revise, and implement standards for hiring, promotion, work quality, safety, materials, equipment, uniforms, appearance, methods, and procedures.
- e. To assign and distribute work within classifications.
- f. To contract or subcontract work as determined by the City.
- g. To assign shifts, workdays, and work locations.
- h. To direct the activities of departments.
- i. To determine the need for and the qualifications of new employees, transfers, and promotions.
- j. To discipline or discharge for cause.
- k. To determine the need for additional educational courses, training programs, on-the-job training, and to assign employees to such duties for periods to be determined by the City.

I. To introduce new duties and to revise job classifications and duties within the unit, provided the Union will be notified of revisions and will be given an opportunity to meet and discuss the salary rates for revised classifications.

The exercise of any management prerogative, function, or right set forth above, which is not specifically modified, limited, or abridged by this Agreement, is not subject to the grievance procedure, to arbitration, or to bargaining during the term of this Agreement.

ARTICLE 3 – UNION SECURITY AND BUSINESS ACTIVITIES

- **3.1 Checkoff** > The City will deduct Union initiation fees and Union dues from the employee's wages when directed in writing by an employee on an authorization form provided by the Union. The amount to be deducted shall be certified in writing by the Union.
 - a. The City agrees to make deductions from employees' wages per an authorization agreement between the Union and the bargaining unit member regarding deductions for dues, fees, assessments or other authorized deductions to the Union and its affiliated organizations and entities. The Union shall certify to the City in writing the category and amount of money for each category to be deducted. The City will deduct the authorized monies per the City's procedures within each and every month based on the certification.
 - b. The Union will provide authorization forms for the City to distribute to employees upon request. In the event a bargaining unit member has questions about the authorization agreement, the City will advise that member that the authorization reflects an individual agreement between that member and the Union and direct that member to the Union to have those questions addressed.
 - c. The Union will hold the original authorization agreement and will provide a copy which the City will retain in the employee's payroll file. Deduction authorization forms that the City receives before the payroll processing deadline shall begin the first full pay period following receipt of the written, signed authorization agreement by the City from the Union. Otherwise, the deductions will begin on the next full pay period following receipt of the written, signed authorization form. The authorization shall remain in effect until and unless an employee revokes the authorization in the manner set forth in the authorization agreement.
- **3.2 Deduction Transmittal to Union** > All monies deducted pursuant to employees' authorization will be forwarded to the Union, together with an itemized statement, within 15 days after the deductions are made. This service shall be performed at no cost to the Union.
- **3.3 Hold Harmless** The Union agrees to indemnify, defend, and hold the City harmless against any and all claims, suits, orders, judgments, or other damages and liabilities, which may arise as a result of making the payroll deductions of the Union dues referenced in Article 3 or any City action arising from its compliance with the provisions of Article 3. The Union and the City agrees to reimburse any monies paid or forward any monies not paid in error within 30 calendar days of notification of such error, as applicable.

- **3.4 Annexation** > If the City is required to bargain with the Union on issues regarding annexation, such as the impact on bargaining unit employees, it will do so as required by Oregon Revised Statutes, Chapter 243. The City shall notify the Union of any issues concerning annexation and shall enter into negotiations following the receipt of a written demand from the Union. Issues shall be limited to those affecting bargaining unit members, as provided by ORS 243.
- **3.5 New Hires** > Human Resources will notify the Union of all new hires (including limited term employees) in the bargaining unit within 10 calendar days following the employees' effective hire date.
 - a. The City will furnish the Union with an editable Excel spreadsheet containing the following information for each employee in the bargaining unit: The employee's name and date of hire; contact information including cellular, home and work telephone numbers; personal and work electronic mail addresses; home or personal mailing address; employment information including the employee's job title, salary, and worksite location.
 - b. The City shall provide the information listed in Article 3.5(a) within ten (10) calendar days from the date of hire for newly hired employees and every one-hundred twenty (120) calendar days for employees in the bargaining unit who are not newly hired.

3.6 Access to City Facilities and Equipment >

- a. When a bargaining unit employee is hired, the Union shall be permitted to meet with the newly hired bargaining unit employee(s) for up to thirty (30) minutes during work hours without loss in compensation or benefits for the newly hired employee or for the designated representatives attending the meeting. Unless otherwise agreed, meeting with newly hired employees shall take place at the newly hired employee's regular work location, within thirty (30) calendar days from the date of hire.
- b. The Union shall be permitted to meet with employees during regular work hours at their regular work location to discuss grievances, complaints, and other workplace related matters, without loss of compensation or benefits to any employee, including any designated representative attending the meeting.
- c. The Union shall have the right to use the City's facilities to conduct Union meetings.
- d. The City's electronic mail system may be used by the Union for Union related communications including, but not limited to, communications related to collective bargaining, grievances or other dispute investigations, and governance of the Union.

ARTICLE 4 – UNION REPRESENTATION / STEWARDS

4.1 Paid Work Time to Perform Certain Union Business Activities >

- a. The City shall allow designated Union representatives to engage in the following activities during work hours and at the City's facilities, without loss of compensation, accrued leave or benefits:
 - 1. Investigate and process grievances and other workplace-related complaints.

- 2. Attend investigatory meetings, hearings, and other due process proceedings.
- 3. Participate in or prepare for proceedings that arise from a dispute involving the collective bargaining agreement, including arbitration proceedings, administrative hearings, and other proceedings before the Employment Relations Board.
- 4. Prepare for and engage in collective bargaining.
- 5. Attend labor-management meetings, safety committee meetings and any other meetings between representatives of the City and the Union to discuss employment relations.
- 6. Provide information regarding the collective bargaining agreement to newly hired bargaining unit employees.
- 7. Testify in a legal proceeding in which the designated Union representative has been subpoenaed as a witness.
- b. During negotiations, only seven (7) employees will be allowed time away from work without loss of pay.¹
- c. When feasible, designated representatives shall provide their immediate supervisor with written notice of the need to perform the activities listed above at least twenty-four (24) hours in advance. The written notice shall indicate: (1) which activity listed above will be performed; (2) the date and time at which the activities will be performed; and (3) the estimated length of time the designated representative will spend performing the activities.
- d. If, after receiving notice of the need to perform the activities listed in 4.1(a), the City establishes undue burden on the City operations that cannot be accommodated by any of the measures typically used when an employee is unexpectedly absent from work (arranging a substitute, working with fewer staff, temporarily modifying work assignments, etc.), the City and Union shall schedule a mutually agreeable date and time at which the designated representative can perform the activities during work hours. The mutually agreeable date and time shall be no more than seven (7) working days from the date of the request, unless both parties agree otherwise.
- e. The City shall not reduce a designated representative's work hours to accommodate the designated representative's performance of the activities listed above. However, the designated representative and his/her/their supervisor may agree to a flex schedule that allows the designated representative to perform the activities above during paid work hours.
- f. The City may refuse to authorize additional work hours that incur overtime pay as a result of performing the activities listed above.
- g. The parties recognize that bargaining may occur outside normal work hours. Designated representatives who attend a bargaining session outside of normal work hours shall be

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5

Contract No. 311741

¹ Negotiation note: The allowance of seven employees without loss of pay will still be impacted by section 4.1(b-g). i.e. circumstances may arise where fewer than seven may be at the table because of operational requirements.

permitted or may be required to flex their normal work hours on the day of the bargaining sessions in order to attend the bargaining session on paid work time.

- **4.2 Bulletin Boards** > The City will provide the Union adequate space on City bulletin boards for use by the Union only. The space shall be no less than is currently allocated. All materials posted in the Union space shall be on Union letterhead or otherwise clearly identified as originating from the Union. Notices will include information about the time and place of meetings, Union social and charitable activities, and posting of official Union publications. Union postings must comply with City policies.
- **4.3 Union Designated Representatives** > For purposes of this Article, "designated representatives" shall include Union executive board officers and their designees as selected by the Union; the representatives may also be referred to as "stewards" and the Union will identify those representatives in writing to the City. Non-employee Union Representatives shall be permitted access to the City's facilities for the purpose of engaging in the activities described in this Article on the same terms and conditions pertaining to facility access as a designated representative.
- **4.4 Labor and Management Meetings** > The City and the Union each agree to hold labor and management meetings when requested by either party at a mutually convenient time and place to discuss any matters pertinent to maintaining good employer/employee relationships. Each party may have at least two (2) representatives at such meeting.

ARTICLE 5 – HOURS OF WORK

- **5.1 Work week** A workweek is a period of 168 hours during 7 consecutive 24-hour periods. It may begin on any day of the week and at any hour of the day established by the employer. Hours of work and schedules are assigned within a given workweek. A regular full-time employee schedule shall normally consist of forty (40) hours of work within a workweek.
- **5.2 Work Schedules** > A work schedule consists of workdays, shift assignments, and work hours within the workweek. The City may assign a schedule based on five (5) 8-hour days, four (4) 10-hour days or four (4) 9-hour days and one 4-hour period worked at the beginning or end of an alternating flex day, or other schedules as is permissible under state or federal regulation. Hours of a shift within a workday shall be consecutive except for an uncompensated meal period. Employees will be scheduled for two (2) or three (3) consecutive days off during the normal workweek, depending on their respective schedules. The City may change an employee's regular work schedule, on not less than fourteen (14) calendar day notice.

The City will change established work schedules for temporary business operational needs only after 48 hours' advance notice is given to the employees and the Union except in an emergency, which is defined as a situation beyond the reasonable control of the City which cannot be anticipated (e.g., coverage for staffing shortages). Any employee shall have the right to waive any of the above notice requirements. The Union may use the contract grievance procedure if it considers any work schedule unreasonable in meeting the City's operational needs.

5.3 Split Shift > Employees may have the option of working a split shift. A split shift is 8, 9, or 10 hours of work (depending on the employee's regular schedule) completed during two different blocks of time within the assigned work day. This option may only be applied by mutual agreement of the employee and their supervisor.

5.4 Shift Changes A shift change occurs when, due to a temporary business/operational need, the City changes an employee's regular schedule for a short time period, by adjusting the hours and/or days worked during a regular work schedule. A shift change does not constitute an ongoing work schedule change and is intended to end when the temporary business/operational need concludes. A shift change may also be used for emergencies which are defined as situations beyond the reasonable control of the City which cannot be anticipated (e.g., weather events), or significant change in shift hours (e.g., winter weather, night paving, night thermoplastic, or night inspections), see DES Exception below.

Department of Environmental Services, Operations, Public Works Construction Inspections, Fleet and Facilities Exception. There are occasions where operational needs require a temporary shift change, the Union and the City mutually agree to the following:

- a. A shift change shall be on regularly assigned workdays such that shift change will not apply to regularly scheduled days off (e.g., flex day, Saturday, or Sunday). Any work on regularly scheduled days off will be paid as overtime per Article 6.3.
- b. Employees assigned to a temporary shift change shall be compensated in cash at time and one half for hours associated with a regular daily work schedule of eight (8), nine (9), or ten (10) hours, with an unpaid meal period, for the first four (4) regularly scheduled workdays of the temporary shift change.
- c. When shift change moves into the fifth (5th) day of regularly scheduled workdays, employees will no longer be compensated at the temporary shift change rate of time and one-half, and instead receive the shift differential of Article 18.4, if applicable, for all hours worked of their regular schedule eight (8), nine (9), or ten (10) hours, depending on the employee's respective daily work schedule.
- d. Employees shall have the option of cash or compensatory time for all hours worked beyond their eight (8), nine (9) or ten (10) hours shift, at the overtime rate of time and one half up to eight (8) hours, graduating according to the schedule in Article 6.3 for each subsequent eight (8) hour block. Example, Employee normally works Monday-Thursday 6 AM 4:30 PM, ten (10) hours. Due to shift change, Employee is working Tuesday-Friday 6 PM 6 AM, twelve (12) hours, with a thirty (30) minute unpaid lunch (11.5 hours worked). Employee receives ten (10) hours of temporary Shift Change pay at time and one-half, and one and one-half (1.5) hours of overtime pay or comp time earned at time and one-half. Employee would need to work beyond 8 hours of overtime to move into double time, per Article 6.3.
- e. If the City changes the employee's work schedule and places the employee on a temporary shift change after the employee has started their regular shift and the change requires the employee to return to work the same day to start a new shift, then the City will pay the employee straight-time for the remaining hours not worked during their original scheduled shift at the straight-time rate. Example: If employee A, whose normal rate is \$20 per hour is scheduled to work eight {8} hours on Monday from 8:00 a.m., to 5:00 p.m. with a one-hour meal period, and

- at 11:00 a.m. the City ends the employee's shift and requires the employee to return to work to start a new shift under a shift change from 6:00 p.m. to 1:00 a.m., then the City will pay the employee \$100 (5 hours x \$20) for remaining hours the employee did not work.
- f. Employees shall not be required to work their regular schedule following a shift change if they are scheduled to work the following calendar day after the conclusion of a shift change.
- g. In the event a shift change is canceled when an employee is working, the hours associated with the shift change will be paid up to the employee's regular shift length, however, any overtime scheduled may be canceled by the City and will not be paid if no work is performed. Example: Employee normally works a regularly scheduled eight (8)-hour shift, and is placed on a 12-hour shift due to a weather emergency. The weather subsides at the eighth (8th) hour. The additional four (4) hours of work is canceled, no overtime pay is due to the Employee.
- h. If the operational need ends and the City concludes the shift change, any subsequent emergencies requiring shift change will constitute a new temporary shift change.

Street Sweeping Exception:

The City and the union agree that there is an operational need for weekly street sweeping outside of the 6:00am – 9:00am start time that is performed as overtime outside of regular working hours and start times.

Overtime opportunities for street sweeping will not be considered an Operations Center shift change exception under Article 5.2 due to the recurring and voluntary nature of the opportunities and because employees volunteering for the opportunities work their regularly assigned schedule on the same day that the overtime is worked.

In the event that an employee volunteering for street sweeping overtime does not work all of their regularly scheduled shift when they have begun their shift early for street sweeping, they will not be eligible for overtime compensation unless the hours worked in that day exceed their regularly scheduled hours.

5.5 Starting Times > Current practices for day shift starting times shall continue, except that the City may change starting times between 6 a.m. and 9 a.m. for any employee or group of employees, with 48 hours' advance notice to the Union. The City may change the starting times outside the 6:00 a.m. - 9:00 a.m. time frame for legitimate operating requirements only.

When daily schedules are flexed or split by mutual agreement, the employee shall be paid shift differential for all hours worked from 6:00 p.m. to 6:00 a.m. as outlined in 18.4 Shift Differentials when such change is requested by the City.

5.6 Cleanup Time > Employees engaged in work that requires substantial personal cleanup will be granted no more than 15 minutes of cleanup time prior to the end of their shift. Examples of work that could require substantial personal cleanup may include, but is not limited to, application of pesticides/herbicides, asphalt emulsions, vehicle/equipment maintenance work, in ditch work, cleaning of vactors, or street sweepers.

- **5.7 Rest Periods** > All employees shall be granted a 15-minute rest period during each half shift, except in emergency situations. Rest periods shall be taken at approximately the middle of each half shift. Rest periods may not be combined, added to a meal break or added to the beginning or end of shift unless mutually agreed upon by the City and employee for rare or extreme business circumstances, nor shall rest periods have any monetary value if unused. Under no circumstances shall an employee be paid overtime for a missed rest period if the employee is unable to take a rest period.
- **5.8 Meal Periods** All employees shall be granted a meal period of not less than onehalf- (1/2) hour or more than one (1) hour, except in emergency situations. Meal periods shall be without pay, and shall be taken at approximately the middle of the work shift. No rest period or meal break period may be taken at the start or end of an assigned shift unless necessitated by emergency conditions of that day. Meal break periods and rest periods are not to be combined, unless mutually agreed upon by the City and employee for rare or extreme business circumstances. If a meal period is skipped due to operational need or an emergency deemed by the City, it should be taken by end of shift. If that is not possible, the skipped meal must be approved by the employees' supervisor.

If approved by the employee's supervisor and based on operational feasibility, the lunch period may be extended up to thirty (30) minutes beyond the one (1) hour maximum for a total unpaid meal period of 90 minutes. Any extended meal time must be made up by coming in early, staying later or using accrued leave on the day of its occurrence.

5.9 Travel Time > "Hours worked" includes the following travel time:

- a) Time spent traveling during regular work hours on a scheduled work day.
- b) Travel time occurring during regular hours on an employee's scheduled day off.
- c) Travel time outside of regular work hours if the employee is driving an automobile, boat, plane, etc., or is required to act as an assistant or helper while being a passenger, or is performing work related activities while being a passenger.
- d) Travel that keeps an employee away from home overnight is travel away from home. Travel away from home is work time when it cuts across the employee's regular work hours on a scheduled workday or corresponding work hours on non-work days.
- e) Any travel as a passenger in an automobile driven by another employee outside of regular work hours only when the travel is required by the City.
- f) Home to work in Call Back emergency situations.

"Hours worked" does <u>not</u> include:

- a) Normal travel between home and work.
- b) Regular exclusions for meal times.
- c) Sleep time.
- d) Commute time to and from the airport, bus station, etc., except if travel to the station of departure exceeds the employee's normal commute time to work.

- e) Time in excess of travel on public transportation during working time when an employee was offered public transportation but requests and receives permission to drive his/her own car. (Example, employee could fly to an out of town destination for work but requests to drive his/her own car. Time in excess of what the air travel would have been is not hours worked.)
- f) Time spent traveling to or from voluntary training described in Article 5.11 (a-d).
- g) Time spent traveling outside of regular work hours to or from training described in Article 5.11(e).

5.10 Training Time >

- a. Approved attendance at lectures, meetings, seminars, conferences, training programs and similar activities will be counted as hours worked. However, such attendance will not be counted as hours worked when all of the following four criteria are met:
 - 1. Attendance is outside of the employee's regular working hours (Example, weekend training.)
 - 2. Attendance is voluntary and not required by the employer; (Example, training that an employee may request and the employer approves, but the employee is not directed to attend.)
 - 3. The course, lecture, meeting, or training is not directly related to the employee's job; (Example, employee attends training that provides an additional certification or skill in an area that is not their primary area of responsibility.)
 - 4. The employee does not perform any productive work related to City employment during such attendance.
- b. Attendance is not voluntary if it is required by the employer.
- c. Training is directly related to an employee's job if it is designed to make the employee handle their job more effectively as distinguished from training the employee for another job or teaching the employee a new additional skill in the same job.
- d. Independent training is time spent by the employee on their own initiative attending an independent school, college, or independent trade school after hours. Time spent in this activity is not considered hours worked even if the courses are related to the employee's job.
- e. Time spent in <u>required</u> training <u>outside regular working hours</u> at specialized or follow up training which is required for certification of employees by any law or ordinance does not constitute compensable hours of work even if all or part of the cost of the training is borne by the City.

ARTICLE 6 – OVERTIME

6.1 Definition > Employees required by the City to work beyond eight (8) hours, nine (9) hours or ten (10) hours in any one day, depending on their respective schedule, or more than forty (40) hours in any work week, shall receive overtime payment, subject to the provisions of <u>5.1 Hours of Work</u> and other provisions in this section.

Employees called in on days which are not their regularly scheduled shifts, shall be paid at time and one-half for all hours worked unless such employees have been compensated for less than forty (40) hours during the regularly scheduled work week due to unpaid leave of absence.

Employees shall not receive overtime for days they are called to court or other administrative hearings while on any paid leave that is scheduled by the employee when they have prior knowledge of such conflict. In this situation, employees will be paid for actual time worked and their leave will be reduced by the actual time worked.

Overtime shall be computed to the nearest quarter (¼) hour.

In accordance with the Fair Labor Standards Act (29 U.S.C. Section 207 (b) (2)), overtime for employees covered under this collective bargaining agreement may accrue on the basis of a 52-week year. Those employees voluntarily participating in an approved flex schedule as described in this article shall receive overtime for all hours over 2080 in the 52-week period. Under this exception, the parties agree employees will be paid overtime for any hours in excess of nine (9) per day and forty-four (44) per week. This exception becomes invalid if the employee works less than 1,840 hours or more than 2,240 hours per year and if the employee is not continuously employed for the full 52 weeks. This overtime exception may be valid throughout the year. This overtime exception may be discontinued by the city with fourteen (14) days' notice to affected employees. (This section may only be applied by mutual agreement and may not be operationally practical in all work groups. All flex time schedules proposed by either management, employee, or employee work group will be reviewed by Human Resources before implementation or denial. Flex time requests will be submitted in writing and will be reviewed within 30 days of submission to the supervisor or manager.)

Information Technology Exception. The classifications of Senior Systems Analyst, Systems Analyst, Systems Administrator, Systems Administrator, Senior and Web Administrator will be treated as FLSA exempt from overtime within the General Unit, effective July 1, 2001.

The parties agree to the following:

- 1) The classifications of Senior Systems Analyst, Systems Analyst, Systems Administrator, Systems Administrator, Senior, and Web Administrator will be considered FLSA exempt and will not be eligible for overtime at time and one half.
- 2) The same five classifications will be eligible for compensatory time at the rate of straight time for each hour worked over 40 hours in any work week, computed to the nearest quarter hour.

The time may be taken in cash or compensatory time, at the employee's option. Employees must receive approval from their immediate supervisor before working any hours that will be coded as compensatory time.

- a. The accrued compensatory time bank may not exceed 80 hours. Hours worked in excess of a bank of 80 hours are not accruable but will be paid at the straight time rate.
- b. A maximum of 60 hours of compensatory time may be carried over into a new calendar year. On January 1 of each year, all compensatory time credit in excess of 60 hours will be deleted from the compensatory time bank. The employee will be paid for all time deleted at the straight time rate.
- c. The accrual and use of compensatory time will be reported on the time and attendance records.
- d. An employee will be compensated for accrued compensatory time credit upon separation or promotion into an executive position at the straight time rate.

The provisions of Article 6, section 6.2, regarding *Callback* will remain in effect except that any pay referenced as payable at time and one half will be payable at straight time. Employees, officially designated to be on-call for emergency calls will code their time as *On Call Pay* and will code the call out time, including telephone calls as described in 6.2, as *OT Earned at Hour for Hour*.

6.2 Callback > Callback is defined as hours a full-time employee is called back to work after a length of time exceeding 30 minutes from the end of a scheduled shift or more than 30 minutes prior to the beginning of a regular shift. Time spent by employees called back to work to correct improper work that should have been performed during normal working hours or for remedial training shall be compensated at the appropriate rate, hour for hour. Three (3) hours of overtime will be guaranteed in instances of call back. If the callback overlaps with the beginning of an employee's regular shift, three (3) hours of callback are still guaranteed; e.g., an employee's regular shift begins at 7:00 a.m., but receives a callback at 5:00 a.m., employee records three (3) hours of callback for time between 5:00 a.m. and 7:00 a.m. and straight time begins at their regular shift time of 7:00 a.m. This provision shall not apply to overtime annexed to the beginning or end of a regular shift that is less than 30 minutes as described above. When requested, employees are required to contact their supervisor before leaving the callback assignment to return home. An employee must be able to fully perform the duties of their job to be eligible for callbacks (e.g., no personal injury or illness, Workers' Compensation, light duty, etc.).

Part-time employees called back to work shall receive a minimum of three (3) hours at the straight time rate unless 40 hours of work has been exceeded during the work week.

On-Call - Employees officially designated, by their supervisor, to be on-call for emergency calls, will be compensated at the rate of twenty-one (21) hours pay at the straight time rate for each seven (7) day period required to be on call (any portion thereof will be pro-rated). Employees designated as being on call must be able to report to any City facility or job location within one hour after receiving a call that requires physically reporting in person. An employee who travels outside of, or is otherwise unable to meet, the one-hour response time is not eligible to receive on-call pay for any such time period and is

required to inform his/her supervisor in advance of being outside the one-hour response perimeter and have the on-call compensation prorated. An on-call employee who wants to trade all or a portion of on-call time with a co-worker must receive prior approval from their supervisor. On-Call employees must remain physically and mentally prepared to respond to emergency calls while serving in this status. An employee who cannot physically and mentally perform their job, or has scheduled leave, is not eligible to receive on-call pay and shall trade all or the portion in which they cannot perform their on-call assignment.

Telemetering - Employees that are required to do telemetering after their normal scheduled work hours will be paid for one (1) hour (at time and one half regular rate of pay) for every required computer check of the system.

Telephone Calls - All official telephone calls to an off-duty employee during the employee's designated sleep period shall receive a minimum of one (1) hour at time and one half for each such call. Calls which direct an employee to physically report for duty or inquire as to the employee's availability for overtime shall not be subject to this provision. The designated sleep period for employees working day shift shall be 10 p.m. to 6 a.m.; swing shift shall be 2 a.m. to 10 a.m.; and graveyard shift shall be 10 a.m. to 6 p.m. All official telephone calls to an off-duty employee will be compensated during non-designated sleep periods at time and one half at one quarter (¼) hour increments. Employees that are required to log onto their computer at home to resolve the problem raised by the phone call, will receive a minimum of one (1) hour at time and one-half.

DES Operations Call Out - The Department of Environmental Services will establish procedures for calling out personnel in response to work demand problems that occur outside of normal working hours. The following parameters will apply:

- 1. Call out shall occur in the following order.
 - a) The person assigned to on-call duty. If the emergency requires more help or the respective division does not have an on-call employee assigned, the order of b-d (below) will commence.
 - b) The person deemed most suited by City to assess the situation based on the nature of the problem.
 - c) Personnel from the respective division responsible for the facility on a rotating basis, regardless of job class.
 - d) Qualified person(s) from other DES operations divisions by seniority.
- 2. If all employees called out are not needed to complete the entire call out assignment, they will be released in reverse order of the call out (last called in first out), regardless of job class or seniority, beginning with employees from other DES operations divisions.
- 3. In the event of an extreme emergency, City will call out the most qualified person who can respond to the emergency in the time required without regard for rotation.

- **6.3 Rate** > The regular overtime rate shall be one and one-half (1½) the regular rate of pay.
- a) The first eight (8) contiguous hours worked beyond a regularly scheduled shift shall be paid at the overtime rate of time and one-half (1½).
- b) The second eight (8) contiguous hours worked beyond a regularly scheduled shift shall be paid at the overtime rate of two (2) times the regular rate.
- c) If an employee works continuously from one regularly scheduled shift into the next regularly scheduled shift, hours worked in the second regularly scheduled shift shall be paid at the overtime rate of two and one-half (21/2) times the regular rate.
- d) If an employee is sent home by the supervisor in the second regularly scheduled shift because of fatigue or inability to perform the work because of the continuous hours worked, they will be paid at their normal straight time rate for the remaining hours of the shift.

Employees called back to work as defined in section 6.2 and continue to work contiguous eight (8) hour blocks of time shall be compensated and treated as outlined in a) - d) above with the callback initiating the first eight (8) hour block at time and one-half (1 1/2).

6.4 Meal Period > Employees required to work more than two and one-half (2 ½) hours prior to their regular starting time, and work their regular shift, or, are required to work more than two and one-half (2 ½) hours beyond their regular ending time, and work their regular shift, shall be allowed a 30-minute paid lunch period in addition to the 30 minute unpaid lunch period during their regular shift. Thereafter, a 30-minute paid lunch period shall be granted following each four hours of additional work performed, i.e., the meal period will only be granted if the employee is required to work beyond the additional four hours.

A meal period will be allowed in a callback situation that exceeds four (4) hours. In certain emergencies, the City may not be able to provide a meal period. In such instances, the City will provide a meal and allow the employee to eat while working. Employees that are not able to take the paid lunch periods, have prior approval from their supervisor to skip the meal period due to a City-related emergency, and are not provided a meal by the City, will be entitled to an additional one-half (½) hour of compensation, at the overtime rate, for each added meal period.

6.5 Assignment > Employees who are on duty performing work on a straight time basis will have preference in the performance of such work on an overtime basis. In the event there are insufficient qualified personnel who volunteer to perform overtime work at the worksite, such additional qualified personnel as are deemed necessary by the City will be required to work the overtime.

Assignment of overtime will be done on a rotating basis at each worksite amongst the qualified personnel when on-duty employees or volunteers are not available. It is the intent of this section also that assignments among volunteers will be done on a rotating basis.

6.6 Form of Compensation > Compensation for required or City-requested volunteer overtime shall be in the form of cash payment, except that employees may elect daily to accrue up to 80 hours of compensatory time off in lieu of cash payment during that calendar year. Regular and Limited Term employees may accrue compensatory time off in lieu of cash overtime.

- 1. A maximum of 60 hours of compensatory time may be carried over into a new calendar year. On January 1 of each year, all compensatory time in excess of 60 hours will automatically be paid out in cash to the employee.
- 2. Employees may opt to cash-out all accrued comp time once each year. When so doing employees must provide written notice by November 1 of each year. The City's obligation to cash-out comp time shall only be required with the proper notice.
- 3. The accrual and use of compensatory time will be reported on the time and attendance records in the pay period it was earned or used.
- 4. Compensatory time may be used at times mutually agreed upon by employees and supervisors in amounts of not less than fifteen (15) minutes.
- 5. Overtime shall be paid no later than the pay period following the pay period in which it was accrued. Accruals beyond the 80-hour maximum will be paid as overtime following the pay period in which it was accrued.

An employee will be compensated for accumulated comp time upon separation or promotion into an executive position.

6.7 No Pyramiding > The City shall not be required to pay twice for the same hours.

ARTICLE 7 – WORKING OUT OF CLASSIFICATION

7.1 Out of Class Pay Out of Class pay is intended to compensate employees for temporarily taking on responsibilities and/or performing activities of a higher-level established classification. A regular or limited-term employee temporarily assigned to a classification higher than their regular classification shall receive premium compensation of five percent (5%) of their regular daily salary rate, or the minimum of the higher classification's salary grade, whichever is greater, for each instance in which the employee is assigned, except where such assignment is designated by the supervisor in writing for training purposes or career development and does not exceed 30 work days in a calendar year, unless an extension is mutually agreed to by the City and the Union. Compensation shall begin when the assigned higher-level duties equal a minimum of sixteen (16) hours in a pay period. Compensation at the higher rate will begin with the first hour if this minimum is met. No working out of class pay will be approved by a supervisor if the hours total less than sixteen (16) hours in a pay period. In addition, the following conditions apply:

- a.) Working Out of Class assignments must be made by a supervisor/manager, in writing, within the organizational unit where the work is performed.
- b.) Working Out of Class assignments that extend longer than 30 days must be entered on a Personnel Action Form through Human Resources.

- c.) The duties to be performed must be assigned to an already established higher classification and are not contained in the employee's current classification specification.
- d.) Assignments are temporary in nature and employees will not work out of their classification for more than six months unless an extension is mutually agreed to by the City and the Union.
- e.) Working Out of Class assignments will be reviewed for reassignment of work or reclassification at six month intervals.
- **7.2 Crew Leader** > Employees assigned as leader of a crew of three (3) or more other employees, non-inclusive of the crew leader, shall be compensated an additional five percent (5%) of their base salary. A crew leader will be designated where the nature of the job is such that on-site leadership and direction is required and there is no employee present whose classification includes lead responsibilities.
- **7.3** Acting in Capacity of a Supervisor > Employees officially assigned (in writing) to act in the full capacity of a non-represented (MSC) supervisor for a period of five (5) consecutive work days or less shall be compensated an additional five percent (5%) of their base salary. Employees assigned as acting in capacity of a supervisor for a period in excess of five (5) consecutive workdays shall be compensated an additional ten percent (10%) of their base salary for the entire assignment. Acting in Capacity of supervisor assignments shall not be greater than 30 consecutive working days unless by mutual consent of the supervisor and the employee. Assignments greater than 30 consecutive working days shall be compensated at fifteen (15%) of the employee's base salary for the entire assignment. In no event will the employee receive pay higher than the top of the base salary range of the higher supervisory position. In any event, the employee must work at least one (1) full day to receive compensation under this section. Conditions a) through e) from section 7.1 shall apply.

ARTICLE 8 – PAID TIME OFF (PTO) LEAVE

8.1 Accrual / Paid Time Off > A Paid Time Off (PTO) program was implemented on July 1, 2012 to provide greater flexibility to employees in planning and utilizing their time off, while enabling the City to create and maintain more reliable work schedules for all employees. PTO consists of accrued vacation leave plus the transfer of six days of sick leave accrual to the member's PTO bank. PTO monthly accrual consists of all previous vacation accrual plus four hours sick leave accrual per month (6 days/year).

Full-time employees shall accrue PTO in the following amounts per full calendar month of employment completed, as outlined below:

MONTHS OF	VACATION	PTO	PTO ANNUAL	PTO MAX
SERVICE	ACCRUAL	MONTHLY	ACCRUAL /HRS	ACCRUAL
	PORTION	ACCRUAL		
0 – 60 Months	8.66 hours	12.66 hours	151.92 hours	303.84 hours
61 – 120 Months	12.00 hours	16.00 hours	192.00 hours	384.00 hours
121 – 180 Months	16.00 hours	20.00 hours	240.00 hours	480.00 hours
181 – 240 Months	17.33 hours	21.33 hours	255.96 hours	511.92 hours
241 Months +	18.75 hours	22.75 hours	273.00 hours	546.00 hours

Paid time off shall be credited on the last workday of every month.

Part-time employees shall accrue paid time off on a pro-rated basis based upon their full-time equivalent (FTE).

For purposes of termination or retirement, payroll will report PTO time as vacation time and sick leave bank time as sick leave.

Employees are not expected to respond to work requests, including emails, meetings, and phone calls, while taking PTO.

8.2 Paid Time Off Utilization > A member's PTO bank shall be used for personal leave, including vacation, medical and dental appointments, disability, short-term illness, family emergency, personal business, care of sick children or family members and school visits. Requests to use PTO leave shall be submitted in writing at least 48 hours in advance, when practical. Requests for PTO use with less than 48 hours' notice shall be for sick leave purposes under 8.3 or for unforeseen emergencies subject to supervisory approval, unless mutually agreed upon by the employee and supervisor. Employees are encouraged to inform their supervisor of requests to use PTO leave as early as possible.

All regular, limited term and probationary employees may use accrued PTO leave after thirty (30) calendar days of employment if available and credited. If an employee terminates employment during the first six (6) months of continuous employment, any remaining earned but unused PTO leave will not be paid out or compensated.

8.3 Paid Time Off and Sick Leave > It is understood that from time to time a member may be unable to work due to an unforeseen, unscheduled illness lasting less than three (3) scheduled work days. Unscheduled absences of this kind will be covered by the member's PTO bank, and will be subject to all of the provisions on the usage of sick leave that apply. Unscheduled, unforeseen absences due to illness that are covered by PTO are not subject to the 48-hour advance notice requirement and must be recorded on the Time and Attendance Record (e-Time) as PTO-Sick Leave.

Beginning July 1, 2012, six fewer days per year will accrue into each employee's Sick Leave bank. Utilization of Leave from the employee's Sick Leave bank is limited to those cases in which a member is too sick or ill to report to work for at least three (3) consecutively scheduled workdays and will be subject to all of the provisions of Sick Leave Usage that may apply in Article 10. In such cases, the first two (2) scheduled work_days of absence will be coded as PTO-Sick (PS) and deducted from PTO or the employee may take unpaid time off, and absences on any remaining consecutively scheduled workdays will be deducted from sick leave. In such cases, the time will be recorded as Leave Without Pay. In the event an employee chooses Leave Without Pay, it should be noted that this time will be monitored just as PTO-Sick Leave was for potential abuse in keeping with section 10.6 on sick leave utilization. Sick leave can, however, also be utilized to cover any absence resulting from a serious medical condition for which the member qualifies and is granted FMLA or OFLA leave, or in cases where the member is medically restricted by a physician from working as a result of a Worker's Compensation claim.

- **8.4 Maximum Accrual** > An employee's earned but unused Paid Time Off accrual shall have a maximum accrual of double the yearly accrual rate. However, PTO accrual may accumulate beyond these limits during the calendar year, but will be reduced to the maximum limit as of December 31st of each calendar year. PTO accrual exceeding the maximum limit at the end of the calendar year will be compensated at an equivalent cash value (based on rate of base pay as of December 31st of each calendar year) and directly deposited into the employees HRA VEBA account no later than January 31st of the following year, provided the employee has used at least 80 hours of PTO during the calendar year. The City may initiate a mandatory vacation of sufficient duration to reduce unused paid time off credits below the maximum allowable accumulation.
- **8.5 Scheduling** > Paid Time Off shall be scheduled by the City with regard to operating requirements. Subject to the foregoing, employees shall have the right to determine Paid Time Off times. For requests submitted by multiple employees for the same dates, Paid Time Off dates/times shall be processed in the order they are received by the supervisor and approved based on operational needs.

Once approved the employee shall not lose the approval for time off unless emergency needs cause the cancellation of previously approved time off. In the event of such an emergency need, as determined by the City, any cancellation of previously approved time off will be determined on the basis of bargaining unit seniority (i.e., least senior employee within an affected work group has their previously approved time off cancelled first, etc.).

Each employee shall be permitted to utilize a right of seniority once annually regarding scheduling time off for days with other employee time off requests. This right of seniority shall not apply to approved requests which were submitted and/or approved more than 30 calendar days before the leave dates or for approved requests greater than one work week.

- **8.6 Payment Upon Separation or Death** > Upon separation or death of a regular employee, all earned and payable unused Paid Time Off leave (up to the maximum two year accrual), holiday-saved bank, and compensatory time shall be compensated at the employee's current salary rate.
- **8.7 No Pyramiding** > The City shall not pay twice for the same hours.

ARTICLE 9 – HOLIDAYS

9.1 Designated Days > Employees covered by this Agreement shall receive the following paid holidays:

New Year's Day
Martin Luther King, Jr. Birthday
Presidents Day
Memorial Day
Juneteenth (June 19)
Fourth of July
Labor Day
Veterans Day

Thanksgiving Day Christmas Day

Employees who work the workday before or after the New Year's or Christmas holidays, will not be compensated at the holiday overtime rate described in <u>9.6 Holiday Worked</u>

Whenever a holiday falls on Sunday, the following Monday shall be observed as the holiday. Whenever a holiday falls on Saturday, the previous Friday shall be observed as the holiday.

9.2 Floating Days > Employees shall be entitled to three and a half (3.5) paid floating holidays during each calendar year. Employees with 30 or more years of service during the calendar year will be awarded one (1) additional floating holiday for the calendar year. During the first calendar year of employment, floating holidays will be accrued on the following schedule:

Hired January through March - 3.5 days Hired April through June - 2.5 days Hired July through September - 1.5 days Hired October through December – 0 days

Any floating days not used by the employee will not carry over to the next calendar year, nor paid out upon separation.

- **9.3 Eligibility** > In order to qualify for holiday pay, an employee must have worked the last scheduled workday before and the first scheduled workday after the holiday, or have been on authorized leave with pay or authorized leave without pay not to exceed three days.
- **9.4 Paid Time Off/Sick Leave** > If an employee is on authorized Paid Time Off or sick leave with pay when a holiday occurs, the holiday shall not be charged against such leave.
- **9.5 Holiday Pay** > Eligible employees shall receive one shift of straight time pay for each of the City designated holidays listed above, except as otherwise provided herein. If an employee's scheduled day off falls on a holiday, they shall be granted one shift of straight time pay or holiday banked compensatory time at the straight time rate at the employee's option to be taken at the mutual convenience of the employee and the City. An employee shall be entitled to holiday compensation or holiday banked hours for one, but in no event both, of the actual or City observed holiday days in 9.1.

Part-time employees will receive the holiday benefit on a pro-rated basis based upon their full time equivalent (FTE).

9.6 Holiday Worked > Employees required by their supervisor to work on a City observed and/or actual holiday for essential City operations, shall, in addition to compensation for the holiday under 9.5, receive two (2) times the regular rate of pay for all hours worked on the observed and/or actual holiday. When callback occurs on the observed or actual holiday, the employee will receive two (2) times their regular rate of pay for the callback time as defined in Article 6.2. In the event the employee works overtime or callback hours in excess of sixteen (16) continuous hours on an actual or observed holiday, the employee shall receive overtime at the rate stated in Article 6.3(c).

The observed and/or actual holiday(s) will be determined by the day in which the employee begins working (defined as 12:00 a.m. of the actual or observed holiday through 11:59 p.m. of that same day) and will include all hours worked continuously from the time that began in the holiday window to the conclusion of the employee's overtime shift.

- **9.7 Holiday Work** > An employee who requests and receives departmental approval to work on a holiday shall receive holiday time off credits at the rate of straight time for each hour worked.
- **9.8 Holiday Time Accumulation** > Employees shall not accumulate more than 60 hours of deferred holiday time off (Holiday Bank) at any given time. Holiday time off shall be utilized at the mutual convenience of the employee and the City, but must be taken within three months of the end of the calendar year in which it is earned. In the event that the time is not utilized, the City may initiate mandatory usage of holiday time off.
- **9.9 No Pyramiding** > Except as agreed to in Article 9.5 and 9.6, compensation shall not be received twice for the same hours.

ARTICLE 10 – SICK LEAVE

- **10.1 Accrual** > Employees shall accrue sick leave at the rate of four (4) hours for each full month of employment into a sick leave bank. Part-time employees will accrue sick leave on a pro-rated basis based upon their full time equivalent (FTE).
- **10.2 Notification** An employee shall notify their immediate supervisor of the need for sick leave at least 15 minutes prior to the beginning of their shift. Such notification shall include clear communication of the nature of the unscheduled sick leave request (e.g., personal illness, family member illness, approved FMLA/OFLA).
- **10.3 Maximum Accrual** > Sick leave may accumulate to a maximum of 1200 hours and may be used in increments of not less than one-half hour.
- **10.4 Separation** > Unused sick leave shall not be compensated upon separation for any reason, including death. Upon retirement, eligible employees shall have one-half the value of their accrued sick leave applied to their PERS retirement pursuant to ORS 238.350.
- **10.5** Immediate Family > When an employee must be away from the job because of serious illness in the immediate family (as defined by the State and federal Family Medical Leave laws), the time off may be charged against sick leave time after receiving FMLA/OFLA approval from Human Resources.
- **10.6 Utilization** > Employees may utilize sick leave, subject to Article 8.3, when unable to perform their work duties because of illness or injury, the need to receive necessary medical or dental treatment as long as the absence is of three days duration or longer, for a serious medical condition approved as FMLA or OFLA leave, as required by Oregon Sick Leave law, for workers' compensation claims or other authorized leave as required by law. Verification of illness by a doctor's written certificate may be

required when the leave involves a non-work related injury or an absence longer than three (3) days as allowed by law. The medical certificate must contain the date of treatment and the date the employee may return to work. Whenever practical, medical and dental appointments shall be scheduled so as to avoid or minimize time away from work. Employees shall report to work when less than a normal day is required for the appointment and when three (3) or more hours of the work shift remain.

When a request for sick leave exceeds the number of hours available in the leave bank, other accrued leave shall be transferred and utilized in the following order 1) Comp time; 2) Floating Holiday; 3) Holiday; 4) Paid Time Off. Other leave may not be substituted for sick leave when sick leave is available.

The City may take steps to investigate and curtail sick leave abuse. Prior to taking action when sick leave abuse is suspected, the supervisor will notify the employee that their non-OFLA/FMLA/Oregon Sick Time sick leave usage does not appear to be limited to the reasons set forth above. The purpose of this notification is to provide the employee an opportunity to identify the reasons for sick leave usage, and to assist the employee to improve their attendance.

Any one, or a combination, of the following criteria may constitute reasonable grounds for the City to suspect that sick leave abuse has taken place:

- 1. Under 48 hours of sick leave accrued after more than 4 years of service;
- 2. Twenty-five percent (25%) or more of the employee's unscheduled absences for sick leave use, including PTO-sick, has occurred before or after regular days off, PTO days used for vacation, Fridays, Mondays, or some other specific pattern of usage; and/or
- 3. The employee has had unscheduled PTO for unprotected sick leave usage of four (4) or more occurrences within the preceding six (6) months.

In evaluating whether the use of sick leave has been abused, the following criteria shall constitute reasonable grounds that the unscheduled sick leave utilized was necessary:

- 1. Long term illnesses or injuries requiring hospitalization or surgery.
- 2. Sick leave utilized as part of State Sick Leave Law, FMLA or OFLA approved leave, or other authorized leave as required by law.

An employee who is determined by the City to be abusing or misusing PTO for sick leave and/or sick leave bank days will be subject to discipline and the requirement to provide verification of the need for sick leave.

ARTICLE 11 – OTHER LEAVES

11.1 Compassionate Leave > In the event of a death in the immediate family (spouse, children, stepchildren, brother, sister, parent, step-parent, or legal guardian, close relative, grandparent, grandchild, in-laws or any other person living in the same household), the department head or designee shall grant up to one work week of leave based on the employee's assigned schedule (Example: Employee

working 5 days per week for 40 hours will receive 5 workdays of leave; employee working 4 days per week for 40 hours will receive 4 workdays of leave; employee working 3 days per week at 24 hours per week would receive 3 days of leave not to exceed 24 hours of leave). Time off for compassionate leave may be split once during a two week period. Leave with pay of up to four (4) hours may be granted when an employee serves as a pall bearer. When operational needs allow, up to four (4) hours may be granted to attend the funeral service of a fellow employee. Nothing in this article prohibits employees from exercising other funeral/bereavement rights as granted under State or Federal laws. To the extent permitted by law, City paid compassionate leave will run concurrently with any Oregon Family Bereavement Leave provided to the employee.

- 11.2 Witness or Jury Duty > When an employee is called for jury duty or is subpoenaed as a witness under circumstances beyond their control, and where such duties are in the public interest, the employee will be compensated at full salary for the period of required service. All witness or jury duty fees must be signed over to the City, unless the fees are earned on the employee's days off or during other authorized paid leave. Employees shall report to work when less than a normal day is required by jury or witness duties if three (3) or more hours of the work shift remain. Employees working swing or graveyard shifts may be assigned to day shift when called in to jury service as warranted.
- **11.3 Military Leave** > Military leave will be granted in accordance with State and federal statutes.
- 11.4 Leave Without Pay > A regular employee may be granted a personal leave of absence without pay in excess of one calendar week for up to one year. Requests for such leaves must be in writing, and must establish sufficient justification for approval by the department head or City Manager. The request shall be submitted to the City not later than 30 calendar days before the effective date of a leave request or within three (3) business days of exhaustion of all leave when the reason for the leave is unforeseen. The City shall respond to the request no later than ten (10) business days after the receipt of the request. Requests for leave without pay for up to one (1) calendar week shall be submitted to the employee's immediate supervisor, and shall be acted upon at the sole discretion of the supervisor.

Employees may not utilize Leave Without Pay when accrued leave other than sick leave is available except for the option to take unpaid time off for the first two (2) days of absence for sick leave purposes provided in Article 8.3.

Employees who have exhausted accrued leave, protected unpaid leave and who are on leave without pay status for one or more full pay periods will have their review date, merit increase date, and service date for purposes of PTO accrual and longevity pay, adjusted by the equivalent time period they were on the applicable leave without pay.

Employees on Leave Without Pay status that is not authorized will be considered on Unauthorized Leave and may be subject to discipline.

11.5 Parental Leave > Parental leave will be granted in accordance with State and federal statute.

ARTICLE 12 – INSURANCE

12.1 Retirement > During the term of this Agreement, the City agrees to continue its participation in the Public Employees Retirement System ("PERS"). The City agrees to pay the employee's six percent (6%) portion of the retirement contributions to PERS.

As of January 1, 2004, the six (6%) percent employee's contribution is made to the Individual Account Program (IAP) under the Oregon Public Employee's Retirement Plan (PERS) for Tier 1, Tier 2 and OPSRP members.

- **12.2 Life** > The City agrees to provide \$100,000 in basic life insurance and \$50,000 accidental death and dismemberment insurance for each employee. The City will assume any increase in premiums for the existing benefits during the term of this Agreement.
- **12.3 Medical** > The City agrees to provide as the "Core" Plan, a preferred provider medical plan that contains an in-network individual annual out-of-pocket maximum no greater than \$2,250 and a family medical out-of-pocket maximum of no greater than \$4,750. This plan will contain a separate individual pharmacy out-of-pocket maximum no greater than \$1,000 and a family pharmacy out-of-pocket maximum no greater than \$2,000. Effective July 1, 2022 the employee cost share for the core plan will be zero at all coverage tiers. Going forward, the following cost sharing formula will be in effect for the Core plan:

The City shall pick up the first 10% of any increase in the base medical and vision insurance premiums on a per tier basis. Any increase in premiums above this percentage shall be shared between the City and the individual members on a 50%/50% basis.

The annual cost sharing calculation shall be calculated using the increase in the actual total monthly premium on a per tier basis over the prior year's actual total monthly premiums. If employee cost sharing results from the cost sharing calculation, it will be added to the prior year employee contribution. If the premium increase for the year being calculated does not exceed the 10% threshold, the existing employee contribution will stay in effect and no additional contribution will be added.

The City will continue to offer Kaiser or another HMO (integrated health option) plan substantially comparable to the Kaiser plan in effect July 1, 2021 for the remainder of this agreement.

The City will pay up to the City's full Core plan contribution for the employee and their eligible dependents choice of offered medical plans. If the employee enrolls in a plan with a premium rate greater than the City's Core plan contribution, the employee will pay the difference in cost between the City's Core plan contribution and their chosen plan's premium rate at each coverage tier. In any event, the City's obligation for premium payments will not exceed the lesser of the amounts paid towards the Core plan noted above or the actual premium rate for the plan in which the employee enrolls.

Employees who have a spouse or domestic partner enrolled in any City of Gresham medical plan, including Kaiser, will be responsible for a \$50 monthly eligibility surcharge in addition to any employee cost share for the plan selected. The \$50 surcharge will be waived if the spouse or domestic partner is

enrolled in their own employer's group health plan. The \$50 surcharge will be waived for any period of time the spouse or domestic partner is not employed for an average of 30 or more hours per week or is not eligible for their own employer's group health plan. Employees will be required to verify the spouse or domestic partner's other coverage and work status a minimum of once per year. Employees will be permitted to re-verify their spouse's other coverage enrollment and work status as often as once per month to reflect changes to that status.

12.4 Dental > The City agrees to pay the cost of dental insurance premiums for the employee and his/her dependents for the designated base dental plan. The dental plans available to employees are: Kaiser; City of Gresham Base Dental Plan (administered by Moda/ODS) with orthodontia coverage; Willamette Dental Plan with orthodontia coverage; or their successors, if available.

The City's obligation to pay for dental premiums will be capped at the tiered rate in effect for the base plan, currently designated as the City of Gresham Base Dental Plan (Moda/ODS), or any substantially comparable successor base dental plan.

12.5 Benefits Administration > Unless otherwise specified in this agreement or required by law, Benefits will be administered as described in Gresham Employee Manual Chapter 10.

12.6 Part-Time Employees > The City will pay a prorated amount towards medical and dental coverage for limited term and regular status employees who work between 20 and 30 hours per week. The City's contribution will be prorated as follows:

For a Limited Term or	The City will contribute this
Regular Status work	percent of the amount paid
schedule greater than or	toward one full time
equal to this portion of one	employee's medical and
Full Time Equivalent (FTE)	dental benefit.
.50 FTE	50%
.55 FTE	60%
.60 FTE	70%
.65 FTE	80%
.70 FTE	90%
.75 FTE	100%

12.7 Section 125 Plan > A flexible spending account meeting the requirements of Section 125 will be offered to city employees. Participation is voluntary.

12.8 Unemployment Compensation > The City agrees, for the term of this Agreement, to provide unemployment compensation insurance in accordance with Oregon Revised Statutes for employees in the bargaining unit.

12.9 Premium Caps > Any amounts that exceed the City's obligation for premium payments noted above will be automatically deducted from the employees' paycheck or will be funded through the 125 Plan specified above, whichever is appropriate.

12.10 Long-Term Disability Insurance > The City agrees to provide a long-term disability insurance plan with the following basic benefits to regular status or limited term employees working a minimum of 20 hours per week:

60% of base salary, to a maximum of \$7,000

Minimum monthly benefit of \$100/10%

90 day waiting period

Maximum Benefit Period to Social Security Normal Retirement Age (SSNRA)

36 month own occupation period

12.11 Health Reimbursement Account (HRA/VEBA) > Effective retroactive to July 1, 2022, the City agrees to contribute an equivalent to 1.50% of the top step of base monthly salary associated with salary grade G19 to HRA/VEBA to be used by an employee, at their option, for either pre-or post-retirement eligible expenses.

The City agrees to contribute an additional \$300 per year, payable at \$25.00 per month, to the HRA/VEBA account for those employees enrolled in the City's Core Plan.

12.12 Deferred Compensation > Subject to applicable federal regulations, the City agrees to provide an employee-paid deferred compensation plan that provides for payment at a future date for services currently rendered by the eligible employees. Each new employee will be automatically enrolled in the City's deferred compensation program, at the rate of three percent (3%) of their pre-tax wages, unless he or she chooses to opt out of the program or change the rate of contribution. New employees include newly hired employees, rehired employees, and employees changing employment status from temporary to regular or limited term.

ARTICLE 13 – GENERAL PROVISIONS

- **13.1 Outside Employment** > Any outside employment while a full-time employee of the City must conform to the following:
 - a. In no way detract from the efficiency of the employee in the City work;
 - b. In no way be a discredit to City employment; and
 - c. Always be secondary to City employment, even when the employee is called upon for extra City work.
- 13.2 Job Opportunities > Upon receipt of regular applications, present employees will be given first consideration for job opportunities if their qualifications are equal to those of other applicants (outside included). Interview panels will be informed of the first consideration provision. For the purpose of this article, the determination of qualifications is not limited to the minimums specified in the job announcement or job description, and includes, but is not limited to, other qualifying factors such as reference/background checks and behavior traits commonly referred to as "soft-skills" (i.e. leadership skills, teamwork, communication skills, problem-solving skills, work ethic, flexibility/adaptability and

interpersonal skills). Nothing in this article precludes the City from its legal obligation to apply veterans' preference under appropriate circumstances, including hiring decisions, as required by state law.

- **13.3 Public Utility Worker 2 Vacancies** > Whenever a vacancy for a Public Utilities Worker 2 (PUW 2) occurs within Water, Wastewater, Stormwater (Watershed), Transportation, and Parks divisions, all eligible regular employees (exclusive of temporary, limited term and probationary employees) who are also PUW 2's may request a transfer subject to the following:
 - 1. To be eligible, employees must be employed a minimum of 24 months and meet satisfactory job performance in all areas to transfer within the operations division or between operations divisions. For this section, satisfactory job performance means no Below Target Performance (BTP) ratings on their performance evaluation within the last eighteen (18) months. Exceptions for the minimum time of employment may be made at the discretion of the City based on operational needs. Exceptions for transfer eligibility from employee with BTP performance ratings may be made at the discretion of the department director or designee.
 - 2. Employees must not have received any letters of expectations, discipline, or have been placed on a work plan within the past eighteen (18) months.
 - 3. Employees must not be the subject of a workplace conduct investigation at the time of applying or any time during the transfer process.
 - 4. Excluding promotions and departmental needs, employees transferring within the operations division or between operations divisions shall not be eligible to transfer again for a period of 12 months.
 - 5. Transfers between operations divisions shall be made at the approval of the department director.
 - 6. Transferring employees may be required to obtain certifications specific to the new division after transfer.
 - 7. The transferring employee will have a probationary period per Article 15.2 but their anniversary date for salary increases will not change.
 - 8. The parties will mutually agree to a written process for Lateral Transfers that will be maintained by Human Resources.
- 13.4 Layoff > If the City should reduce its work force, layoffs shall be made within each job classification on the basis of seniority within the designated classification and the City's operational needs, as long as the employees retained possess the demonstrated ability to perform the work as required. Employees who have been promoted or transferred, in any manner, from a lower or equal classification may choose to "bump" those with less seniority in that classification. Bumping rights would be exercised to any previously held lower or equal classification with total cumulative seniority from applicable classifications applied as long as employees retained were able to demonstrate, as well as possess, the necessary qualifications and ability to perform the work as required. For the purposes of determining cumulative seniority, 'applicable' classifications start with the current classification, then the last previously held

classification is added, then the next previously held classification is added, and so on, taken in order from most recent to least recent.

Employees who are laid off shall have recall rights according to job classification seniority for up to 18 months from their layoff date. The City shall recall employees in order of seniority, as long as the employees recalled possess the demonstrated ability to perform the work as required. No new employees shall be hired for a classification until employees laid off in that classification have been given an opportunity to return to work. The second refusal of recall during the 18-month layoff period shall constitute voluntary termination, and those employees will lose their layoff status privileges and their seniority.

Employees who are laid off and are subsequently offered and accept a position in a different classification forfeit all recall rights to their former position. Refusal to accept the new position does not constitute forfeiture of recall rights to the position from which the employee was laid off nor does the refusal count as one of the two rights of refusal.

13.5 Maintenance of Standards > Unless otherwise provided, it is the intent of the parties that employees covered by this Agreement shall suffer no reduction in wages and related economic benefits that are mandatory subjects for bargaining as a result of signing this Agreement, unless they are bargained as provided by ORS 243.650 through 243.782.

13.6 Pay Procedures > The City shall have twice-monthly pay procedure. A full-time employee shall receive one-half ($\frac{1}{2}$) of their regular monthly salary (less legally required and/or voluntary deductions and applicable taxes) on the 15th and the remaining one-half ($\frac{1}{2}$) (less legal and/or voluntary deductions and applicable taxes) on the last workday of the month.

Part-time employees (including temporary employees paid an hourly rate) will be paid on the 15th of the month for the hours they report on the time sheet for the pay period of the 21st of the previous month through the 5th of the current month (less legally required and/or voluntary deductions and applicable taxes). On the last workday of the month, they will be paid for the hours they report on the time sheet for the pay period of the 6th through the 20th of the current month (less legally required and/or voluntary deductions and applicable taxes).

If the 15th falls on a Saturday or Sunday, the employee shall be paid on the last workday prior to the 15th. This pay procedure may be modified at the sole discretion of the City on not less than 90 calendar days prior notice to and, on request, discussion with affected employees and the Union.

13.7 Safety > The City and the Union agree to cooperate in an effort to ensure the continued practice of maintaining safe working conditions for employees as provided by state statute. This includes adherence to Oregon OSHA adopted rules related to extreme temperatures, air quality index or a state declared pandemic. Any issues that arise under this article may be grieved through Article 17 - Grievance Procedure, but shall not be subject to arbitration.

Employees serving on the City's safety committee shall have knowledge of the operational practices of their department/division through at least one (1) year of employment with the City.

13.8 Clothing/Uniforms > Where the City presently furnishes protective and/or work clothing, it shall continue such practice. The present practice of laundering such clothing shall continue.

The City agrees that if an employee is required by the City to wear a uniform or any type of protective clothing or protective device, the uniform, protective clothing, or device shall be furnished to the employee by the City. Any field work clothing/footwear furnished for employees by the City shall not be worn home nor away from a permanent job location. An employee is expected to be properly dressed during their shift and remain properly dressed throughout their entire shift, except during their meal period, whether they have opted to participate in a uniform or not. All City clothing and related equipment shall remain the property of the City and must be returned to the City upon separation of employment, except protective footwear.

The City will provide the option of a uniform of shirts and pants, and weekly laundry service for those items by December 31, 2022 to all employees in Fleet Maintenance and DES Field Operations.

Employees who are regularly required to wear safety glasses, have a current prescription for corrective vision, and wear glasses shall be reimbursed up to \$200 for one pair of prescription safety glasses every two (2) calendar years.

Employees required to wear protective footwear are eligible for reimbursement up to \$225 every twelve (12) month period, or up to \$450 in a twenty-four (24) month period, for a pair of safety footwear subject to the limitations listed in Gresham Procedure Manual, Protective Footwear Reimbursement.

Employees performing asphalt paving and or concrete pouring/finishing on a regular basis are eligible for an additional reimbursement up to \$225 every twelve (12) month period, or up to \$450 in a twenty four (24) month period, for a pair of safety footwear subject to the limitations listed in Gresham Procedure Manual, Protective Footwear Reimbursement.

13.9 Contracting/Subcontracting > The Union recognizes that the City retains the right to contract and subcontract work as it determines. If work presently and regularly performed by members of the bargaining unit is affected, the City agrees to give the Union an opportunity to meet and discuss the effect of such action on the employment level before making a final decision.

13.10 Workers' Compensation > When an employee is absent from work because of an on-the-job injury, the time off will not be charged to sick leave or other leave banks when sick leave is exhausted, except as provided below.

- 1. No sick leave will be deducted from the employee's accruals for 90 calendar days. The 90 calendar days must be utilized within 120 consecutive calendar days of the original date of injury, as determined by the City's Workers' Compensation program's third party administrator (TPA).
- 2. After 90 days, (utilization defined above) employees shall use available sick leave for integration with their Workers Compensation payments in order to receive their gross wages. In this situation, a full paycheck will only be received if the employee has available sick leave.

3. In the event of an overpayment, the City can automatically deduct any overpayment in full from the employee's next paycheck or subsequent checks if there is not a sufficient amount in the next paycheck.

13.11 Personnel Files > The City, upon request, shall provide an employee the opportunity to review and obtain copies of their personnel file. The official personnel file shall be maintained by the Human Resources Division.

Written Response. The employee may respond in writing to any item placed in the personnel file. Any written response will become a part of the file.

File Purging. At an employee's written request, letters of reprimand shall be removed from the employee's personnel files no earlier than a minimum of three (3) years following the date of the documentation as permitted by law. All other records in the personnel file will be retained according to State record retention laws (i.e., OAR 166-200-0200, et seq).

13.12 Non-Discrimination > All reference to employees in this contract designates both sexes, and wherever the male gender is used, it shall be construed to include both male and female.

The provisions of this agreement shall be applied equally to all employees in the bargaining unit without discrimination as to age, marital status, familial status, race, color, sex (including pregnancy, childbirth, and related medical conditions), sexual orientation, gender identity or expression, religion, national origin, union affiliation, political affiliation, veteran status, mental or physical disability, genetic information or any other status protected by applicable federal, Oregon, or local law, except as provided by law. Grievances arising concerning this section shall not be subject to the arbitration step of the grievance procedure, unless the affected employee, the Union, and the City elect to use arbitration and the employee expressly and voluntarily waives independent rights to bring a discrimination claim before an enforcement agency or before a state or federal court.

13.13 Post Accident Drug & Alcohol Testing > In addition to all testing procedures that may exist under federal laws and regulations and apply to employees who have Commercial Drivers' Licenses (CDL's), the City may require that an employee immediately consent and submit to a breathalyzer and an unobserved urine test in the following cases:

- a. any motor vehicle accident that occurs while on duty, or in the scope and course of city employment unless it is clearly concluded from the onset that the employee's action or inaction was clearly not a factor causing the accident or injury;
- b. any kind of work-related injury requiring immediate medical treatment;
- c. any other kind of event that causes significant damage to property (property damage reasonable expected to exceed \$1,000) or injury to others.

All testing will be conducted at a laboratory certified by the DOT in accordance with the standards disseminated by the NIDA. All drug tests will be conducted through collection of a split sample. All

positive drug tests will be confirmed by a second confirming test from the same sample using GCMS testing methodology before the test result is reported as positive.

An employee is considered to be "under the influence of alcohol if his/her alcohol concentration is .02 or greater by weight of alcohol in the blood or by volume of breath expressed in terms of grams of alcohol per 210 liters of breath as indicated by an evidential breath test. Alcohol concentration levels measuring less than .02 are considered a negative result. An employee is considered "under the influence" of drugs (excluding lawfully prescribed substances which are being used in a manner consistent with a physician's instructions) if the employee tests positive for having such substances present in his/her body.

For the purpose of this policy "drugs" refers to the following five substances: opiates, cocaine, marijuana (THC), phencyclidine (PCP) and amphetamines and methamphetamines.

The City shall notify the union when the employee is asked to submit to a test. The City shall pay for the costs of the test. A refusal to consent and submit to any of these tests shall be treated like a positive test result and subject the employee to immediate discipline up to and including discharge.

13.14 Reasonable Suspicion Drug & Alcohol Testing > Employees are subject to the Reasonable Suspicion Drug and Alcohol Testing policy that is incorporated into this Agreement and attached as Appendix B.

13.15 Break Rooms > The City shall provide a designated break room in the Public Safety Building, City Hall and Operations Center that is separate from work space and contains furnishings suitable for use by employees that are on break. The City shall also provide a private space, in compliance with state law, to be utilized by nursing mothers.

13.16 Break in Service > An employee in regular or limited term status who leaves City employment and is later rehired by the City into a regular or limited term status position in the Teamsters bargaining unit may have prior accrued service credit applied toward their service date if they are rehired within the timeframes provided in the sections below. Employment as a temporary, seasonal, or in less than half-time (less than 20 hours per week) status is not eligible for service credit.

- a. The service date adjusts an original hire date for any time in which the employee was not employed by the City or was in temporary, seasonal, or in less than half-time status. The service date governs eligibility for PTO accrual levels and other benefits.
- b. Employees rehired within the following timeframes will have their past service credited for purposes of PTO accrual pursuant to Article 8.1 so that they are placed at the PTO accrual rate they attained prior to separation from City service:
 - 1. 18 months if separation occurred due to involuntary termination, including layoff, end of limited term, abolishment of a position, reorganization or other reason not reflecting discredit upon the employee, or

2. 12 months if separation occurred due to voluntary resignation from employment and the employee was (1) not the subject of an ongoing or impending disciplinary investigation, (2) was not found to have engaged in workplace misconduct or unsatisfactory performance (written reprimand or above) within 90 days before resigning, and (3) the employee did not resign in lieu of termination.

c. Probationary periods:

- 1. Rehired employees returning to the same classification from which they left employment will not serve a new probationary period if they had previously attained regular status in that classification prior to separation.
- 2. Rehired employees returning to the same classification from which they left employment who had not completed their probationary period will serve the number of days remaining in their probationary period at the time they left employment.
- 3. Rehired employees returning to a different classification will serve a full probationary period as required for the position to which they are hired.
- 4. Employees returning to City employment beyond the timeframes in Section b will be required to complete a new probationary period and will be subject to Article 15 as a new employee.
- d. Previously accrued unused sick leave banks will be restored pursuant to state law.
- e. The City will use the rehired employee's adjusted service date for the following:
 - 1. Service awards
 - 2. Floating holiday leave accrual pursuant to Article 9.2
 - 3. Sick leave abuse pursuant to Article 10.6
- f. Rehired employees returning to the same classification from which they left employment will have their annual merit increase date extended by the period of time they were separated from the City.

Example: Employee's annual merit increase date is 5/16/21. Employee has 15 calendar days before receiving their merit increase, but they resign effective 5/1/21 and are rehired effective 12/1/21. Employee was gone for exactly 7 months, so that seven (7) months extends (is added to) the previous 5/16/21 annual merit increase to 12/16/21. The annual merit increase date is reset at that point and will remain 12/16 annually until the top of the range is reached.

- g. The City will use the employee's most recent hire date (and will not apply service credit) for seniority pursuant to Articles 13.4 and 14.
- h. Article 13.16 does not apply to employees who are rehired after retiring from City employment. Article 13.16 is not intended to change the parties' agreement in Article 13.4 Layoff.

13.17 Overpayment/Underpayment > Employees will be subject to the payroll overpayment and underpayment process policy that was implemented on November 1, 2018, and which is incorporated into this Agreement and attached as Appendix E. The parties agree to incorporate subsequent revisions to the policy that were subject to the Gresham Procedural Manual (GPM) change and approval process that the City adopts.

Article 13.10(3) is not subject to this section.

- **13.18 Driver Licenses** > The parties agree to work collaboratively on development of a Driver License policy (including CDL licenses) for bargaining unit employees to become an MOA to the collective bargaining agreement. The parties agree to a goal of completing this MOA by December 31, 2022.
- **13.19 MDM and GPS Location Reporting Information Use** > The parties agree to work collaboratively on development of a Mobile Device Management (MDM) and Global Positioning System (GPS) policy for bargaining unit employees to become an Appendix to the collective bargaining agreement. The parties agree to a goal of completing this policy by December 31, 2022.

ARTICLE 14 – SENIORITY

14.1 Definition > Bargaining unit "seniority," as used in this Agreement, means a regular employee's length of continuous employment within the bargaining unit since his/her last date of hire. Classification seniority is based on an employee's continuous service in their classification. Continuous employment shall be employment unbroken by separation from the City, except for authorized leaves with pay. An employee who has not completed his/her initial hire probationary period shall not be considered to have seniority and shall not be considered a regular employee. An employee shall lose all seniority credit in the event of voluntary or involuntary termination or failure to return from an expired leave of absence or unauthorized leave of absence within three (3) days.

In the event a <u>limited term</u> employee is hired into a regular bargaining unit position, without a break in service and has successfully completed their probationary period, the employee will be granted seniority back to the limited term date of hire.

- **14.2 Seniority List** > A seniority list for the bargaining unit and classification shall be posted in conspicuous places available to employees. The revised seniority list will be prepared in January and July of each year.
- **14.3 Promotion Out of the Bargaining Unit** > An employee who is promoted or hired into a position that is not within the bargaining unit for six (6) months or longer shall not retain previous bargaining unit seniority.
- **14.4 Leave Without Pay** > An employee in a leave without pay status for more than 30 consecutive calendar days shall not continue to accrue seniority while in this status.

ARTICLE 15 – PROBATIONARY PERIOD

15.1 New Employee > New employees hired into either regular status or limited term positions within the bargaining unit shall serve a six-month probationary period.

Employees shall have their performance reviewed prior to the completion of six (6) full calendar months of continuous employment and prior to the end of their probationary period. Probationary periods may be extended up to three (3) additional months by mutual agreement of the parties.

The Union recognizes the right of the City to terminate new employees on probationary status without recourse or appeal under the grievance procedure, and to exercise all rights not specifically modified by this agreement regarding those employees, including but not limited to, the assignment of on-the-job training and training in other classifications.

15.2 Transfer or Promotion > Employees who have completed the entirety of their initial new employee probationary period who are transferred (laterally) within the same classification shall serve a probationary period of three (3) full months in the new position, department or division. Employees promoted to higher classifications shall serve a probationary period of six (6) full months in the new classification. Up to an additional three (3) months may be added to a promotional or lateral transfer probationary period, at the option of the City, and with mutual agreement of the parties. The Union also recognizes the right of the City to demote an employee on probationary status to the previous classification or to the employee's previous position in a lateral transfer as a right which may be exercised at the option of the City.

(Note: To ensure all employees have an equal opportunity to learn their position and to give the City a reasonable opportunity to observe and evaluate employees' performance, any paid or unpaid leave, or time spent on modified duty where the employee is unable to perform their essential job functions, in excess of 80 hours shall not be counted as part of the probationary period and the probationary period will be extended it by the number of excess hours absent or not performing the essential job functions.)

ARTICLE 16 – DISCIPLINE AND DISCHARGE

- **16.1 Standard** > No employee shall be disciplined except for just cause. Oral reprimands, warnings or counselings are not considered discipline and shall not be subject to the grievance procedure contained herein.
- **16.2** *Implementation* > If an occasion arises to discipline an employee, it shall be done, in a manner not to embarrass the employee.
- **16.3 Due Process** > In the event the City believes an employee may be subject to discipline greater than a written reprimand, the following procedural due process shall be followed:
 - The employee shall be notified of the charges or allegations that may subject them to discipline;
 - b. The employee shall be notified of the disciplinary sanctions being considered;

- c. The employee will be given an opportunity to refute the charges or allegations either in writing or orally in an informal hearing;
- d. At their request, the employee will be entitled to be accompanied by a fellow employee or a representative of the Union at the informal hearing.

16.4 Just Cause Standards > For the purpose of this agreement, just cause shall be determined in accordance with the following guidelines:

- a. The employee shall have warning of the consequences of their conduct, unless the conduct is of such a nature that no prior warning is necessary in the eyes of a reasonable person.
- b. If a rule or order is the subject of the alleged misconduct, it must be reasonable and applied evenhandedly, with variations allowed based on the actual situations of the alleged misconduct.
- c. The City must conduct a reasonable investigation.
- d. It must be determined that the employee is guilty of the alleged misconduct or act.
- e. The discipline must be appropriate and applied in an evenhanded manner based on the severity of the misconduct or the actual or likely impact the misconduct has or would have on the employer's operations.
- f. The employee's past employment record shall be considered, if appropriate, based on the severity of the act.

ARTICLE 17 – GRIEVANCE PROCEDURE

17.1 Procedure > Any dispute concerning the application, interpretation or enforcement of this Agreement shall be resolved in the following manner and sequence:

Step I. Within ten (10) days immediately following the date the employee had or should have had knowledge of the grievance, whichever date is earlier,² the employee shall first attempt to resolve the dispute informally with his/her immediate supervisor. The employee's supervisor shall attempt to resolve the dispute within ten (10) days of his/her discussion with the employee. If the grievance remains unresolved, the affected employee(s)/Union shall present the grievance in writing to their "Management Team"³ within ten (10) days immediately following the supervisor's response. At this and each subsequent step of the grievance procedure, the written grievance submitted by the Union or employee(s) shall include:

- a. a statement of the grievance and the factual allegations upon which it is based;
- b. the section(s) of this contract alleged to have been violated;
- c. the remedy sought;

² All References to day in this procedure shall be interpreted as calendar days.

³ The employee's "Management Team" shall normally consist of all supervisors responsible for the employee's job performance including the City Manager or their designee. Human Resources will also normally have a representative at this meeting for procedural purposes.

- d. the name and signature of the individual(s) submitting the grievance or the signature of an authorized union representative in the event the grievance is filed on behalf of an employee(s); and
- e. the date the informal discussion occurred with the immediate supervisor.

Step 2. Within ten (10) days of receipt of the grievance, the "Management Team" will schedule a meeting to discuss the dispute with the grievant/Union⁴ and such meeting shall occur within 30 days of the "Management Team's" receipt of the grievance. The "Management Team" shall render a written decision within ten (10) days following the herein-referenced meeting.

Step 3. If the grievance is not resolved at Step 2 above and if the Union wishes to pursue the grievance further, the Union shall submit the grievance to arbitration by written notice to the City Manager within ten (10) days following the date the "Management Team's" response is due or received, whichever is earlier.

The parties may, prior to selecting an arbitrator, mutually agree to have the dispute mediated by the State Conciliation Service.

Unless the parties mutually agree upon an arbitrator, the Union shall, within ten (10) days of the union's notice to proceed to arbitration, submit a written request to the Oregon Employment Relations Board that it submit to the parties a list of the names of seven (7) Oregon/Washington arbitrators. A copy of the request shall be provided to the City Attorney or designee. Upon receipt of the list, the Union will strike first and strikes shall thereafter be alternated until only one (1) name remains and the remaining name shall be the arbitrator.

The arbitrator shall have no power to modify, add to or subtract from the terms of this Agreement and shall be confined to the interpretation and enforcement of this Agreement. The arbitrator's decision shall be in writing and shall be submitted to the parties within 30 days following the close of the hearing. The arbitrator's decision shall be final and binding on the affected employee(s), the Union and the City.

Either party may request the arbitrator to issue subpoenas but if issued, the cost of serving a subpoena shall be borne by the party requesting the subpoena. Each party shall be responsible for compensating its own witnesses and representatives during the arbitration hearing. The cost of arbitration shall be shared equally by the parties.

17.2 Time Limits > All parties subject to these procedures shall be bound by the time limits contained herein. If either party fails to follow such limits, the following shall result:

- a. If the grievant or the Union fails to respond in a timely fashion, the grievance may be carried forward, but it shall not be subject to arbitration.
- b. If the City, at any step, fails to respond in a timely fashion, the grievance shall proceed to the next step.

Upon mutual agreement the parties may waive or adjust the time limits specified herein.

⁴ In the event the grievance involves a disciplinary matter, it shall be a requirement for the grievance to move forward that the affected employee be present.

ARTICLE 18 – SALARY

18.1 Wages > Effective retroactive to July 1, 2022, adjust all salary ranges by an additional four (4.0%) percent of the base wage.

Effective July 1, 2023 and 2024 – Salary ranges shall be increased across-the-board by the percentage amount equal to the annual increase in the U.S. All City index (CPI-W January – January) minimum of two and one-half (2.50%) percent – maximum of four (4.00%) percent.

18.2 Schedule Movement > Annual progression through salary ranges shall be based on employees meeting job-related performance standards. Employee movement through the schedule will be four percent (4%), until the employee reaches the top of the range.

Probationary [New Employee]. A regular or limited term status employee's first movement within the salary range shall be on the 1st or 16th of the month, whichever date follows first, following completion of six (6) full calendar months of continuous employment from the date of hire, provided the employee has had their performance reviewed, has met job-related performance standards, and passed probation. An employee's first movement in the salary range will establish their annual anniversary date for future merit increases. Advancement shall be based on twelve (12) months satisfactory performance from the anniversary date, until the employee is at the top of the salary range or until employment ends. Employees serving in Limited Term assignments will have their first movement within the salary range on the same timeline as regular status employees in this article.

Promotions. When employees are promoted to higher classifications, their salary shall be adjusted upwards by five percent (5%) over their old salary rate in the lower classification, or to the minimum of the higher classification's salary range, whichever is greater, effective on the date of the promotion. In no case shall a promotion increase cause an employee's salary to exceed the maximum of the higher classification's salary range. When a Public Utility Worker 2 is promoted to a Senior Public Utility Worker, the salary shall be adjusted by 10 percent (10%) over their old salary rate.

The new annual anniversary date for future pay increases will be reset to the 1st or the 16th of the month, whichever date follows first, following completion of probation in the higher classification, except for Senior Public Utility Worker whose annual anniversary date for salary increases shall be the date of promotion into that classification.

Reclassifications. When employees are reclassified to higher classifications, their salary shall be adjusted upwards by five percent (5%) over their old salary rate in the lower classification, or to the minimum of the higher classification's salary range, whichever is greater. When an employee or an employee's supervisor believes that there has been a significant change in duties and responsibilities to an employee's position, they may submit a Job information Questionnaire (JIQ) to request a position review from Human Resources to determine proper classification allocation consistent with GEM Chapter 4 of the Gresham Employee Manual. The effective date of the reclassification will be the 1st or the 16th of the month, whichever date follows first, following the date the request and Job Information Questionnaire (JIQ) was received by Human Resources, except in the case of reclassifications resulting

from a Cyclical Job Family Review. Upon receipt of a completed JIQ from an employee, supervisors shall complete, process, and forward Job Information Questionnaires to their department director for signature and comments and deliver to Human Resources within the timelines established under GEM Chapter 4, Classification Plan. The effective date of individual reclassifications resulting from a Job Family Review will be effective on January 1st or July 1st following initiation of the study if job performance is meeting expectations.

Employees reclassified upwards without a change in duties shall retain continuous seniority in the higher classification and their anniversary date for merit pay increases will not change.

Reallocations. When a classification is reallocated to a different salary range as a result of a market salary survey conducted during a Job Family Classification Review, the base pay will be adjusted as follows:

- a) Reallocation to a higher salary range of one (1) grade level will result in no change to base pay unless base salary is below the minimum of the range. The employee shall be eligible for a merit increase on their anniversary date in accordance with existing guidelines.
- b) Reallocation to a higher salary range of more than one (1) grade level will result in eligibility for a five percent (5%) increase to base pay on the following January 1st or July 1st following initiation of the market salary study if job performance is meeting expectations.
- c) If the employee's base pay is below the minimum of the range at the time of reallocation, base pay will be adjusted to the minimum of the new range at the time the reallocation is effective.
- d) If a classification is reallocated to a lower salary grade, the employee will not be eligible for any salary increases until their base rate is encompassed within the new salary range.

There will be no change to the anniversary date or eligibility for merit increases when a classification is reallocated to a new pay range.

18.3 Notice of Movement > Employees shall receive their annual performance evaluation within 30 days of their anniversary date. In the event a supervisor has determined that an employee will not receive a merit increase, the employee shall be notified no later than their anniversary date. Employees who will be receiving their merit increase will receive it on schedule if not notified of a deficiency as provided above.

18.4 Shift Differentials > In addition to the regular salary rate, the City shall pay a shift differential of five (5%) percent per hour for employees who are assigned to a night shift. Night shift is defined as working at least half of their work hours between 6:00 PM and 6:00 AM. The shift differential will be paid for the entire shift.

Shift differential pay shall not under any circumstances apply to flexible work hours agreed to between employee and supervisor as part of a flexible schedule, shifts paid under shift change pay in Article 5.4, or any overtime hours including call-back.

18.5 Bilingual Pay > Individuals who qualify through language proficiency testing, and are so assigned and designated in writing by their division manager in concert with their department director shall receive 4.0% bilingual pay added to their base salary.

Eligibility to receive bi-lingual pay shall be limited to those positions which require public contact and continual eliciting and explaining information in a language other than English, including the use of American Sign Language (ASL); or where translation of written material in another language is a continuous assignment or positions in a work location where there is a demonstrated need for language translation in providing services to the public.

18.6 Limited Electrical/Energy Certification Pay > Individuals who possess a limited electrical/energy certificate, including Limited Maintenance Electrician (LME), Limited Building Maintenance Electrician (BME) or either a Limited Energy Technician class A or B (LEA or LEB) and are assigned in writing by their Supervisor to use them at the City shall receive a flat \$150 per month for the first certification and \$100 per month for each additional certification added to their base monthly salary, not to exceed \$350 per month. It is also understood that the City reserves the right to assign individuals with limited electrical certification to other divisions on an as needed basis as determined by the City.

18.7 Herbicide and/or Insecticide Applicators Pay > The City shall designate an appropriate number of licensed applicators to actively perform application of herbicide and/or insecticide spraying duties for their division for the calendar year. If there are more licensed applicators than are needed to fulfill the spraying duties for the year, the City shall select based on seniority, unless operational needs deem otherwise. Those employees selected for spraying duties will receive a lump sum of \$500 at the beginning of the calendar year. If additional employee(s) are added to the spray crew after the spray period is already underway, the employee(s) will receive \$41.66 for each month the employee is asked to spray. If a new employee is added to the spray crew for the remainder of the year, the pay will be prorated by the remaining months of the year. Example, employee is added in March and serves as a sprayer through December, the employee would receive \$41.60 (\$41.66 x 10).

18.8 Vehicle Certification Pay > Vehicle Mechanic and Senior Vehicle Mechanics may qualify for incentive pay by achieving and maintaining current professional certifications, achieved through passing tests in the Automotive Service Excellence (ASE) and Emergency Vehicle Technician (EVT) Fire Apparatus programs. The certifications eligible for incentive pay are as follows:

Incentive pay will be paid at the rate of an additional 0.25/hour for each EVT Certification (F1 – F6) obtained in addition to the required certifications for the classification. The incentive pay will be in additional to the employee's base hourly rate of pay. The eligible certifications for incentive pay include:

- F1 Maintenance, Inspection, and Testing of Fire Apparatus
- F2 Design & Performance Standards of Fire Apparatus
- F3 Fire Pump and Accessories
- F4 Fire Apparatus Electrical Systems
- F5 Aerial Fire Apparatus
- F6 Allison Automatic Transmissions

An additional \$0.50/hour increase to the employee's base hourly rate will be paid for attainment of full EVT Master Level 3 which requires full passage of all seven ASE truck exams (T1-T7) and all six EVT exams (F1 through F6). Maximum Incentive Pay for all certifications under this article shall not exceed \$2.00 per hour.

Incentive pay shall commence on the first day of the next pay period (the first of the month or 16th of the month) following full documentation of successful exam passage being received by the Fleet Maintenance Supervisor. Incentive pay per individual certificate will end upon its expiration date. Continued incentive pay will be contingent on employees remaining certified and providing evidence of recertification in accordance with the terms of the certification programs. If recertification documentation is not presented by the expiration date of any individual certification the certification pay shall end for that certification and will not be reinstated until the employee presents proof of successful re-certification. In addition to ending any individual EVT certification pay, an employee may lose the Master EVT Level certification pay (i.e. the additional \$0.50/hour) if any of the individual ASE or EVT certifications are not successfully renewed.

Employees are responsible for their own study and preparatory time for the exams and the City shall not be required to provide paid work time for these purposes. Employees are responsible for payment of their own exam fees, but shall be reimbursed on successful completion and passage of the certification exam(s) and presentation of a copy of the appropriate certificate to the Fleet Maintenance Supervisor.

18.9 Building Division / Rental Housing Certification Pay > The City will provide additional compensation to Building Inspectors, Plans Examiners and Rental Housing Inspectors based on the parameters and schedule as described in Appendix C.

18.10 Longevity Pay > To recognize the importance of employee retention and depth of experience, and to reward employees for their dedication to the City, employees will be given longevity pay as a percent of base salary for total years of continuous service at the City, except as provided under Article 13.17 (Break in Service) and Article 11.4 (Leave Without Pay), in the listed amounts upon service anniversary date. Continuous service for the purpose of determining eligibility for longevity pay shall be defined as service unbroken by separation from City employment that results in a new date of hire.

Employees who have completed 180 months of City service shall receive a longevity incentive payment of 2% of their regular base pay. This provision shall be effective at the start of the employees' 181st month of service.

Employees who have completed 240 months of City service shall receive an additional 1% of their regular base pay for a total longevity premium of 3%. This provision shall be effective at the start of the employees' 241st month of service.

ARTICLE 19 – STRIKES

- **19.1** No Strike > The Union agrees that the Union and its members, as individuals or as a group, will not initiate or participate in a strike, work action, or other interruption of City services during the term of this Agreement.
- **19.2 No Lockout** > There shall be no lockout of employees instituted by the City during the term of this Agreement.
- **19.3 Union Obligation** > In the event of a strike, work stoppage, slowdown, picketing, observance of a picket line, any restriction of work in any form, or any unauthorized work interruption, either on the basis of individual choice or collective employee conduct, the Union agrees that it shall join the City in requiring employees to return to work immediately.
- **19.4 Article Violations** > In the event of a violation of this article by the Union and/or its members, the City may take disciplinary action up to and including discharge.

Employees shall not be entitled to any benefits or wages whatsoever while they are engaged in a strike, work stoppage, slowdown, picketing or observance of a picket line, or any other interruption of work.

ARTICLE 20 – SAVINGS CLAUSE

The provisions of this Agreement are severable, and if any section, subsection, sentence, clause, or phrase shall, for any reason, be held to be invalid or unconstitutional, such decision shall not affect the validity of the remaining sections, sentences, clauses, and phrases of this Agreement, which shall remain in effect. It is the intent of the parties that this Agreement shall stand regardless of the invalidity of any part. Upon the issuance of such a decision, the parties agree to negotiate a substitute for the invalidated article, section, or phrase hereof.

ARTICLE 21 - TERM OF AGREEMENT

This agreement shall be effective retroactive to July 1, 2022, and shall remain in full force and effect until the 30th day of June, 2025.

This Agreement shall be automatically renewed from year to year beyond the expiration date unless either party shall notify the other in writing prior to January 1 of the expiring year or any subsequent year that it desires to modify this Agreement.

ARTICLE 22 - EXECUTION OF AGREEMENT

IN WITNESS WHEREOF, the parties hereto have set their hands this $\frac{28\text{th}}{}$ day of September 2022. CITY OF GRESHAM:

CITY OF GRESHAM: Digitally signed by Nina Vetter	
Nina Vetter Date: 2022.10.04 11:07:39	
Nina Vetter	
City Manager	
TEAMSTER'S LOCAL 223:	
Sulin 4 Slay Digitally signed by Leslie Sloy Date: 2022.09.28 10:11:44 -07'00'	
Leslie Sloy	
Secretary/Treasurer	
Laine Tron pridace	
Karine Trowbridge	
President, Teamster Representative Local 223	
Approved as to Form:	1.9.23
New Describing	
Sherisa Davis-Larry	
Senior Assistant City Attorney	

Expires 6/30/2025

APPENDIX A – PERSONNEL ADMINISTRATION

166-200-0305

Personnel — Administration

Personnel provides advice and assistance in the interpretation and application of state and federal personnel laws, policies and procedures. Personnel is also responsible for the overall management of employees and volunteers of the city. Administration is responsible for the oversight of employees and the policies used to ensure compliance with state, federal and local employment practices.

- (1) Affirmative Action Records Minimum Retention:
- (a) Plans, updates and policy statements retain permanently;
- (b) All other records retain 3 years.
- (2) Comparable Worth Records Minimum retention:
- (a) Final study or report, retain permanently;
- (b) All other records retain 5 years.
- (3) Criminal Background Check Records Minimum retention:
- (a) Background check log retain until superseded or obsolete;
- (b) All other records retain 90 days.
- (4) Disciplinary Action Records Minimum retention:
- (a) Investigations resulting in disciplinary action or exoneration retain 3 years after resolution;
- (b) Investigations resulting in termination retain 10 years after employee separation.
- (5) Employee Personnel Records Minimum retention: retain 6 years after separation.
- (6) Employee Recognition/Wellness Program Records Minimum retention: 6 years.
- (7) Employee Suggestion Award Records Minimum retention: retain 2 years.
- (8) Employment Eligibility Verification Forms (I-9) Minimum retention: 3 years after date of hire or 1 year after employee separation, whichever is longer.
- (9) Equal Employment Opportunity (EEO) Compliance Records Minimum retention: 3 years.

- (10) Grievance and Complaint Records Minimum retention: 3 years after final decision issued.
- (11) Photo Identification Records Minimum retention: Retain until updated or employee separates.
- (12) Recruitment and Selection Records Minimum retention: retain 3 years after position filled or recruitment canceled.
- (13) Unsolicited Employment Applications and Resumes Minimum retention: retain 3 months if not returned to the solicitor.
- (14) Volunteer Program Records Minimum retention: 4 years.
- (15) Volunteer Worker Records Minimum retention: 4 years after separation.
- (16) Wellness Program Records Minimum retention: 2 years

166-200-0310

Personnel — Compensation and Classification

Personnel provides advice and assistance in the interpretation and application of state and federal personnel laws, policies and procedures. Personnel is also responsible for the overall management of employees and volunteers of the city. Compensation and Classification documents the process of ensuring that employees are fairly classified and compensated according to city, state and federal rules and policies.

- (1) Employee Benefits Records Minimum retention:
- (a) Year end leave balance reports and official copy of retirement enrollment records, retain 75 years after date of hire:
- (b) All other records retain 3 years after employee separation or eligibility expired.
- (2) Position Description, Classification, and Compensation Records Minimum retention: 3 years after updated or position abolished.

166-200-0315

Personnel — Medical

Personnel provides advice and assistance in the interpretation and application of state and federal personnel laws, policies and procedures. Personnel is also responsible for the overall management of employees and volunteers of the city. Medical is responsible for managing all individual employees medical records, including those relating to injuries and illnesses that may be job related and for monitoring employees' exposure to hazardous substances in a confidential and secure manner.

NOTE: These records must be kept physically separate from the employee personnel files

- (1) Drug Testing Records Minimum retention:
- (a) Positive drug tests retain 5 years;
- (b) Negative drug tests retain 1 year.
- (2) Employee Hazard Exposure Records Minimum retention: 30 years after separation.
- (3) Employee Medical Records Minimum retention: retain 6 years after separation.

APPENDIX B – REASONABLE SUSPICION DRUG AND ALCOHOL TESTING

Reasonable Suspicion Drug and Alcohol Testing

Definitions and examples: In addition to all testing procedures that may exist under federal laws and regulations and apply to employees who have Commercial Drivers' Licenses (CDLs) and in addition to section 13.14 of this contract addressing post-accident drug and alcohol testing, a City employee may also be required to immediately consent and submit to a (1) breathalyzer; and an (2) (a) unobserved urine, or (b) oral fluid specimen test due to reasonable suspicion that the employee reported to work and/or returned to duty under the influence of drugs and/or alcohol. Reasonable suspicion to require an employee to submit to drug and alcohol tests exists if there are specific and articulated observation(s) of an employee's physical behavior, appearance, or other reliable indicators that an employee has reported to work or returned to duty under the influence of alcohol and/or drugs. Some examples of observations which support a finding that reasonable suspicion exists include, but are not limited to: slurred, incoherent, or unusual speech; uneven gait; stumbling; lack of coordination; confusion; reduced judgment or inhibitions; unusual eye movement; weariness or exhaustion; slow deliberate speech or movement; flushed face; inability to focus; uncharacteristic behavior; constricted or dilated pupils; smell of alcohol or marijuana on breath or person; unauthorized possession of drugs and/or alcohol; when an employee admits to reporting or returning to duty under the influence of drugs and/or alcohol; when the City receives information provided by a reliable and credible source that an employee reported/returned to duty under the influence of drugs/alcohol; or other observation(s) that create a reasonable suspicion that an employee is under the influence of drugs and/or alcohol.

<u>Under the Influence Definition:</u> An employee is considered to be "under the influence" of alcohol if his/her alcohol concentration is .02 or greater by volume of breath expressed in terms of grams of alcohol per 210 liters of breath as indicated by an evidential breath test. Alcohol concentration levels measuring less than .02 are considered a negative result. An employee is considered "under the influence" of drugs (excluding lawfully prescribed substances which are being used in a manner consistent with a physician's instructions) if the employee tests positive for having such substances present in his/her body, either via a urine or oral fluid specimen test, in an amount that equals or exceeds the applicable attached Federal Mandatory Workplace Guidelines Cutoff Concentrations.

For the purpose of this policy "drugs" refers to the following five substances: opiates, cocaine, marijuana (THC), phencyclidine (PCP) and amphetamines and methamphetamines. Regardless of state law on medical and recreational marijuana, employees may not be under the influence of or test positive for marijuana or any of the substances listed, as defined by the applicable Federal Cutoff Concentrations that are current at the time of testing, when working.

<u>Determination Process</u>: The decision to test for 'reasonable suspicion' will be made by a supervisor/ superintendent and confirmed by another supervisory, management or human resources employee. The referring supervisor/superintendent will document, in writing, all observations which led to the referral for testing. This documentation will become part of the confidential employee medical file. If drug and/or alcohol testing is not administered within two hours of the referral, the supervisor requiring testing must document the reason why. If an alcohol test is not administered within eight

hours following the referral, the City will cease attempts to administer an alcohol test and the supervisor requiring testing must document the reasons the test was not administered within the eight hours.

<u>Testing Procedure</u>: When testing for reasonable suspicion is required, the employee will immediately be taken by a supervisor, superintendent, HR representative, or other member of management to a laboratory certified by the Department of Health and Human Services (DHHS) in accordance with the standards disseminated by the DOT. All drug tests will be conducted through collection of a split sample. All positive drug tests will be confirmed by a second confirming test from the same sample using GCMS testing methodology before the test result is reported as positive. Alcohol test results are instant and are considered final at the time of the test. The City will pay for all testing required pursuant to this policy.

An employee who tests positive for the presence of drug(s) and/or alcohol as defined in the "Under the Influence Definition" above will not be allowed to drive home. The City will coordinate and pay for a cab to take the employee home and they are not to come back for their vehicle until they are no longer under the influence.

<u>Union Representation</u>: When an employee is required to submit to reasonable suspicion testing, and if the employee so requests, he/she may be accompanied to the testing laboratory by a union representative provided the representative is available or can meet the employee at the laboratory without delay. At a minimum, the City will notify a union steward when the employee is asked to submit to a test.

<u>Refusal</u>: An employee's refusal and/or deliberate delay to consent and submit to reasonable suspicion testing shall be treated like a positive test result and shall subject the employee to immediate discipline up to and including discharge. Refusal to test includes, but is not limited to: withholding a sample; tampering with, or attempting to tamper with a specimen sample, using chemicals or other ingredients to mask or otherwise cover up the presence of metabolites, drugs or alcohol in a specimen; providing a urine specimen that was produced by anyone or anything other than the employee being tested; ingesting anything to alter the specimen or refusing to cooperate in the testing process.

<u>Consequences</u>: An employee who violates this policy will be subject to serious discipline, up to and including discharge.

Federal Cutoff Concentrations

Urine test cutoff concentrations (as of 7-1-18; current cutoff concentrations are published in the Federal Register for Workplace Drug Testing Programs):

Initial test analyte	Initial test cutoff (ng/mL)	Confirmatory test analyte	Confirmatory test cutoff concentration (ng/mL)
Marijuana metabolites (THCA) ²	50 ng/mL ³	THCA	15 ng/mL.
Cocaine metabolite (Benzoylecgonine)	150 ng/mL ³	Benzoylecgonine	100 ng/mL.
Codeine/Morphine	2,000 ng/mL	Codeine Morphine	2,000 ng/mL. 2,000 ng/mL.

Initial test analyte	Initial test cutoff (ng/mL)	Confirmatory test analyte	Confirmatory test cutoff concentration (ng/mL)
Hydrocodone/Hydromorphone	300 ng/mL	Hydrocodone Hydromorphone	100 ng/mL. 100 ng/mL.
Oxycodone/Oxymorphone	100 ng/mL	Oxycodone Oxymorphone	100 ng/mL. 100 ng/mL.
6-Acetylmorphine	10 ng/mL	6-Acetylmorphine	10 ng/mL.
Phencyclidine	25 ng/mL	Phencyclidine	25 ng/mL.
Amphetamine/Methamphetamine	500 ng/mL	Amphetamine Methamphetamine	250 ng/mL. 250 ng/mL.
MDMA ⁴ /MDA ⁵	500 ng/mL	MDMA MDA	250 ng/mL. 250 ng/mL.

¹ For grouped analytes (i.e., two or more analytes that are in the same drug class and have the same initial test cutoff):

Immunoassay: The test must be calibrated with one analyte from the group identified as the target analyte. The cross-reactivity of the immunoassay to the other analyte(s) within the group must be 80 percent or greater; if not, separate immunoassays must be used for the analytes within the group.

Alternate technology: Either one analyte or all analytes from the group must be used for calibration, depending on the technology. At least one analyte within the group must have a concentration equal to or greater than the initial test cutoff or, alternatively, the sum of the analytes present (i.e., equal to or greater than the laboratory's validated limit of quantification) must be equal to or greater than the initial test cutoff.

Oral fluid specimen cutoff concentrations (as of 7-1-18; current cutoff concentrations are published in the Federal Register for Workplace Drug Testing Programs):

Initial test analyte	Initial test cutoff (ng/mL)	Confirmatory test analyte	Confirmatory test cutoff concentration (ng/mL)
Marijuana (THC) ¹	4	THC	2
Cocaine/Benzoylecgonine	² 15	Cocaine	8
		Benzoylecgonine	8
Codeine/Morphine	² 30	Codeine	15
		Morphine	15
Hydrocodone/Hydromorphone	² 30	Hydrocodone	15
		Hydromorphone	15
Oxycodone/Oxymorphone	² 30	Oxycodone	15
		Oxymorphone	15
6-Acetylmorphine	3	6-Acetylmorphine	2
Phencyclidine	3	Phencyclidine	2
Amphetamine/Methamphetamine	² 25	Amphetamine	15
		Methamphetamine	15
MDMA ⁴ /MDA ⁵ /MDEA ⁶	² 25	³ MDMA	15
		⁴ MDA	15
		⁵ MDEA	15

² An immunoassay must be calibrated with the target analyte, Δ-9-tetrahydrocannabinol-9-carboxylic acid (THCA).

³ Alternate technology (THCA and benzoylecgonine): The confirmatory test cutoff must be used for an alternate technology initial test that is specific for the target analyte (i.e., 15 ng/mL for THCA, 100 ng/mL for benzoylecgonine).

⁴ Methylenedioxymethamphetamine (MDMA).

⁵ Methylenedioxyamphetamine (MDA).

Alternate technology: Either one analyte or all analytes from the group must be used for calibration, depending on the technology. At least one analyte within the group must have a concentration equal to or greater than the initial test cutoff or, alternatively, the sum of the analytes present (i.e., equal to or greater than the laboratory's validated limit of quantification) must be equal to or greater than the initial test cutoff.

- ³ Methylenedioxymethamphetamine (MDMA).
- ⁴ Methylenedioxyamphetamine (MDA).
- ⁵ Methylenedioxyethelamphetamine (MDEA).

 $^{^{1}}$ Δ -9-Tetrahdydrocannabinol (THC).

² *Immunoassay:* The test must be calibrated with one analyte from the group identified as the target analyte. The cross reactivity of the immunoassay to the other analyte(s) within the group must be 80 percent or greater; if not, separate immunoassays must be used for the analytes within the group.

APPENDIX C – BUILDING DIVISION AND RENTAL HOUSING CERTIFICATION PAY

The City will provide additional compensation to Building Inspectors, Plans Examiners and Rental Housing Inspectors based on the numbers and types of state certifications they possess. The following parameters will apply:

- 1. The City will make reasonable efforts to maintain an inspection training program to assist inspectors in achieving multiple certifications. The Teamsters Union will be provided an opportunity to review and comment when changes are made to the certification and training program guidelines.
- 2. All Building Inspectors, Plans Examiners and Rental Housing Inspectors will receive additional compensation in accordance with this MOU when they:
 - possess the appropriate certificates or BCD authorization to perform the work; and
 - are routinely required to perform work outside of the primary certified area that requires those certificates; and
 - have been designated as eligible for the compensation in writing by the Building Official or Housing Services Manager (Rental Housing); and
 - satisfactorily perform the assigned work in accordance with ORS guidelines and City policies and performance standards; and
 - if applicable, are a Building Inspector assigned A-level plan review on an ongoing basis in plumbing and/or electrical specialties.

Schedule of Certification Requirements and Certification Pay by Classification:

- 3. All certifications listed below are assumed to be active and issued by ICC and incumbents must also have associated Oregon Inspector Certification (OIC) in hand. Alternatively, incumbents may qualify if they have active State of Oregon certifications in similar areas (e.g., ICC Residential Building equates to State of Oregon Residential Building AND State of Oregon Residential Plans Examiner) or authorization in writing from the State Building Codes Division.
- 4. Certification Pay will be paid at the rate of \$0.40/hr for each certification obtained in addition to the required certifications upon hire and those certifications required within six months of hire in accordance with the table below. The eligible certifications for additional pay for each classification are shown in the table in the Additional Certification column. Rental Housing Inspectors are eligible for a maximum of three (3) additional certifications when obtained in accordance with the parameters stated above. Building Inspectors and Plans Examiners are eligible for a maximum of five (5) additional certifications when obtained in accordance with the parameters stated above. Building Inspector 2s that are assigned primary A-level plan review responsibilities in writing by the Building Official, on an ongoing basis in plumbing and/or electrical specialties, are eligible for additional \$0.40/hr equaling six (6) additional certifications maximum.

Classification	Additional Certifications Eligible for Certification Pay
Building Inspector 1	
Building Inspector 2	Structural Inspector A-level (SIA) or ICC Commercial Building Inspector (ICC B2) Mechanical Inspector A-level (MIA) or ICC Commercial Mechanical Inspector (ICC M2) Structural Plans Examiner A-level (PEA) or ICC Building Plans Examiner (ICC B3) Fire and Life Safety Plans Examiner (PEF) or equivalent
Structural/Mechanical	Fire and Life Safety Plans Examiner (PEF) or equivalent Residential Plumbing (CAP) Residential Electrical (CAE) Electrical Specialty Code Inspector (EI) Plumbing Specialty Code Inspector (PI) Specialized Plumbing Inspector (SPI) Specialized Electrical Inspector (SEI)
Plumbing	Residential Building (CAS) Structural Inspector A-level (SIA) Mechanical Inspector A-level (MIA) Structural Plans Examiner A-level (PEA) Electrical Specialty Code Inspector (EI) Fire and Life Safety Plans Examiner (PEF) or equivalent Specialized Electrical Inspector (SEI) ASSE 6020 Medical Gas Inspector Certification (MGI)
Electrical	Residential Building (CAS) Structural Inspector A-level (SIA) Mechanical Inspector A-level (MIA) Structural Plans Examiner A-level (PEA) Plumbing Specialty Code Inspector (PI) Fire and Life Safety Plans Examiner (PEF) or equivalent Specialized Plumbing Inspector (SPI)
Building Inspector Senior	
	Fire and Life Safety Plans Examiner (PEF) or equivalent Plumbing Specialty Code Inspector (PI) or equivalent Electrical Specialty Code Inspector (EI) or equivalent Residential Plumbing Inspector (CAP) or equivalent Residential Electrical Inspector (CAE) or equivalent

Plans Examiner			
	Residential Plumbing Inspector (CAP) Residential Electrical Inspector (CAE)		
	Plumbing Specialty Code Inspector (PI)		
	Electrical Specialty Code Inspector (EI)		
	Specialized Plumbing Inspector (SPI)		
	Specialized Electrical Inspector (SEI)		
Plans Examiner Senior			
	Plumbing Specialty Code Inspector (PI) or equivalent		
	Electrical Specialty Code Inspector (EI) or equivalent		
	Residential Plumbing Inspector (CAP) or equivalent		
	Residential Electrical Inspector (CAE) or equivalent		
Rental Housing Inspector			
	Oregon Building Codes Division – Authorization to perform		
	miscellaneous State of Oregon specialty code permits associated with		
	City-adopted rental housing inspection program		
	Residential Plumbing Inspector (CAP)		
	Residential Electrical Inspector (CAE)		
	Residential Plans Examiner (CAX)		
	Structural Inspector A-level (SIA)		
	Mechanical Inspector A-level (MIA)		

APPENDIX D – MEDICAL INSURANCE SUMMARIES

Current Summaries are available at: https://greshamoregon.gov/benefits/

City of Gresham Health Care Plan – Core Plan 7-1-22

City of Gresham Kaiser Medical Plan 7-1-22

APPENDIX E - PAYROLL OVERPAYMENT/UNDERPAYMENT PROCEDURES (GPM)

CITY OF GRESHAM	Effective Date: November 1, 2018	Prior GPM Revision Date(s):
GRESHAM PROCEDURES MANUAL	Payroll Overpayment and Underpayment Process	
Supersedes:		

Purpose

Payroll errors, including overpayments or underpayments, can occur for many reasons and can be the result of a one-time error or a cumulative error; e.g., a merit increase was entered too early but wasn't caught for six (6) months; an acting in capacity status was continued longer than the assignment; an annual pay increase was entered incorrectly and not found until the next annual review date; etc. Regardless of the reason for the overpayment the City will recover up to the last two years of any overpayment that exceeds \$10.00.

Employees are responsible for verifying the accuracy of their paychecks and notifying their supervisor and/or Payroll of any errors or possible errors upon discovery. In the event an employee is either overpaid or underpaid by the City, each party has an obligation to report the error to the other party as soon as it is discovered. The City and employee will work collaboratively to correct the error.

Overpayment Collection Procedures

When an overpayment of greater than ten dollars (\$10.00) is discovered, Payroll will calculate the overpayment amount, identify the cause of the overpayment, and develop repayment options. This information will be discussed with the Financial Operations Manager and Human Resources (HR).

If the error is validated and repayment options are approved by the Financial Operations Manager and HR, the employee will be given notice of the overpayment, a copy of the calculation, repayment options, and a date by which the employee must respond to the notice. Employees will be given at least seven (7) business days to

review the information and determine if they agree with the amount of the error.

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The employee will be asked to sign an agreement acknowledging the overpayment and committing to a repayment plan. HR will determine whether it is appropriate to notify the employee's manager. Notice will be sent to the employee's union representative if agreed to in a collective bargaining agreement or Memorandum of Agreement or upon request by a represented employee.

Employees will have the option to repay an overpayment via cash, check, cashier's check, credit card (standard fee applies), and/or payroll deduction(s). Any repayment options involving a payroll deduction(s) will be provided based on the following factors:

- 1. Deduction amounts cannot reduce pay below minimum wage or result in a deduction of more than 25% of net wages;
- 2. The time period will support full repayment within the same duration of time the employee received the overpayment; or a maximum of two years if the overpayment occurred for the maximum recovery period; and,
- 3. The deduction(s) must be voluntarily authorized by the employee in writing.

With regard to selection of the option to repay an overpayment via payroll deduction as defined above, an employee may choose to repay the City by selecting one of the following options:

 The employee may elect to have the entire overpayment recouped from the next available payroll check following the discovery and verification of the overpayment, or; 2. The employee may elect to repay the overpayment in equal increments over the same number of pay periods in which the error occurred, up to the two-year maximum. For example, if an employee was overpaid by \$100 per pay period for five (5) pay periods, the employee may repay \$100 per pay period during the next five (5) pay periods after the error is discovered.

If repayment options provided are not economically feasible for the employee, Payroll may work with the employee, and the employee's union, if applicable and requested, to develop an alternative repayment schedule based on economic hardship, which may include extending the repayment period beyond the period over which the employee received the overpayment.

The written notice will also notify the employee that if they leave employment with the City before repayment is made in full, the remaining balance will be due and payable within thirty (30) days. If payment is not received within thirty (30) days, Payroll will determine next steps in the collection process.

If an overpayment of greater than \$10 is discovered after an employee has left employment with the City, the City will mail a notification letter to the employee's home address requesting repayment. If payment is not received within thirty (30) days, the Financial Operations Manager will determine next steps in the collection process, which may include working with the former employee to develop a repayment plan.

Underpayments

Errors resulting in underpayments to the employee will be repaid in full by the City on the next available payday. If the amount of the underpayment results in an undue hardship for the employee, the employee may request a special check. Records related to underpayments to an employee and any communications related to the underpayments will be provided to the employee and employee's representative upon request.

Disputes

If an employee believes that the facts surrounding the overpayment are incorrect, he or she must notify Payroll in writing by the date specified in the written notice of overpayment. If a resolution is not reached, the overpayment request will be forwarded to the Director of HR for a final decision. Represented employees may contest or grieve a disputed overpayment pursuant to the grievance procedure in the applicable Collective Bargaining Agreement (CBA) or through other lawful process available to the employee or their representative.

The City also reserves the right to pursue any legal remedy available when a current or former employee does not repay an overpayment, including charging interest in accordance with the law, use of a collection agency, and/or a private action in court.

CITY OF GRESHAM REPAYMENT AGREEMENT

Date:	
To:	
Employee #:	
From:	
Overpayment Summary:	
As noted in the Overpayment Notice included with this for received an overpayment from the City as detailed below	•
Reason for Overpayment:	
Overpayment date/date range:	
Gross amount overpaid:	
Agreement for Reimbursement:	
I acknowledge that I received an Overpayment Notice are the information and determine whether or not I agreed that I received an overpayment from the City as noted as entire amount due by the method and terms outlined believill be placed in my payroll file and that if I do not reimble terms outlined in the Agreement, the City may institute money that was overpaid to me. Additionally, if my repayment is made, the remaining balance will be duseparation. By signing below, I authorize the City to colled my paycheck(s) as set forth below. I further acknowledge overpayment by making payment directly to the City. I acknowledge that I prefer to select the option of deduction convenience.	that an overpayment had been made. I agree bove and I agree to reimburse the City for the ow. I understand that a copy of this Agreement burse the City in full, or if I do not abide by the a legal action in court for the recovery of the employment ends before the full amount of e and payable within 30 days of my date of ect the overpayment through a deduction from ge that I was given the option of repaying the By checking the box for Payroll Deduction(s) I
Lump Sum	Equal Installments
$\hfill\square$ One lump-sum payment equal to the amount below:	☐ Equal installment payments as noted below until the balance is paid in full:
Amount: Amo	unt:
Due date: Due	dates:

Repayment Method: ☐ Payroll deduction(s) to Payroll	□Personal Check(s)	⊔Cash payment(s)
Employee Signature & Date:		
Conv. Payroll file		