CITY OF GRESHAM

CITY OF GRESHAM DEFERRED COMPENSATION PLAN
EZ ENROLLMENT/PARTICIPATION AGREEMENT
Plan No. 664087

PARTICIPANT INFORMATION

Name _____
(Last) (First) (Middle Initial)

Address _____
(Street)

_____
(City) (State) (ZIP Code)

Department Name_____

_____
Social Security #

Date of Birth: _____

Date of Hire _____

Work Phone ( ) _____

Home Phone ( ) _____

DEFERRAL ELECTION

I request that the City of Gresham defer payment from my salary each paycheck as detailed below. Such deferral will continue until I make a change by contacting Voya® Financial at (800) 584-6001 or linking to Account Access from https://gresham.beready2retire.com/.

Pre-tax Salary Deferral Amount $ _____- or- _____%

Post-tax Roth Deferral Amount $ _____- or- _____%

Effective Date: This agreement will be effective the first available pay date of the month following the month this form is completed.

BENEFICIARY DESIGNATION

I designate the following beneficiary or beneficiaries in accordance with the Plan. The total percentage for primary beneficiary must total 100%. The total percentage for contingent beneficiary, if applicable, must total 100%.

Complete Legal Name, Address and Phone#	Relationship	SSN (*recommended*)	Date of Birth	Primary	Contingent	%
				☑		
				☐		
				☐		

EMPLOYEE ELECTION TO UTILIZE EZ ENROLLMENT

I have received a packet of information outlining the Deferred Compensation Plan, as well as an enrollment kit which includes information about the contract and investment options. I understand I am electing to utilize the City of Gresham EZ Enrollment / Participation process and will have my contributions invested in the default fund identified below, according to my date of birth, which has been designated by the City of Gresham. I further understand that I can change my investment allocation at any time by contacting Voya® Financial at (800) 584-6001 or linking to Account Access from https://gresham.beready2retire.com/.

Your Date of Birth	Fund #	Fund Name
Prior to 1-1-1953	1971	American Funds 2010 Target Date Retirement Fund® - Class R6
Between 1-1-1953 and 12-31-1962	1975	American Funds 2020 Target Date Retirement Fund® - Class R6
Between 1-1-1963 and 12-31-1972	1979	American Funds 2030 Target Date Retirement Fund® - Class R6
Between 1-1-1973 and 12-31-1982	1983	American Funds 2040 Target Date Retirement Fund® - Class R6
Between 1-1-1983 and 12-31-1992	1987	American Funds 2050 Target Date Retirement Fund® - Class R6
After 12-31-1992	9639	American Funds 2060 Target Date Retirement Fund® - Class R6

I certify that the information on this form is true, complete and accurate.

RETURN COMPLETED FORM TO:

Voya Financial Advisors, Inc.
5331 SW Macadam Ave., Suite 207
Portland, OR 97239
Phone: 503-937-0378
Fax: 503-241-6060
E-mail: deferredcomp@lewis-stefani.com

_____ _____
Employee's Signature **Date**